

Innovation *for a* Better Life

FY2024 Earnings
LG Corp. IR



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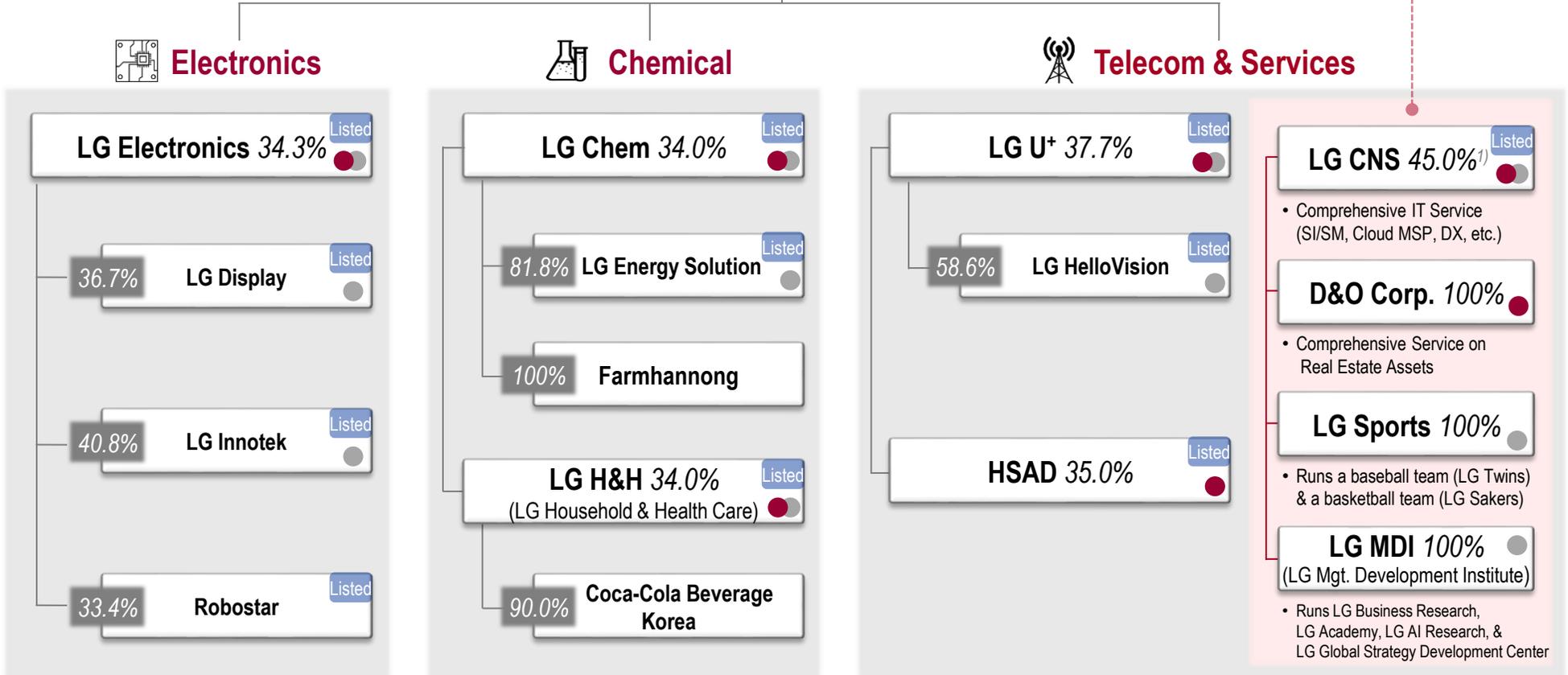
Holding Structure

Shareholders of LG Corp.
(as of end of 2024)



- Dividend
- Brand Royalty

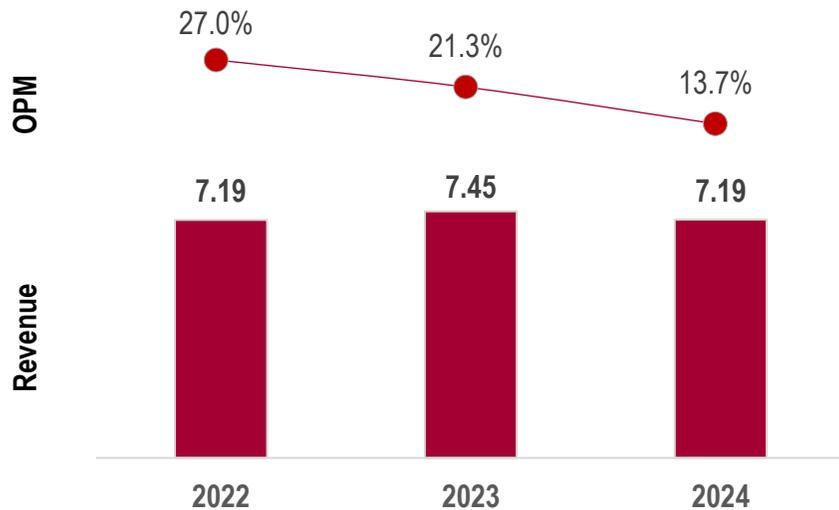
Consolidated Subsidiaries



1) After LG CNS IPO on 5 Feb. 2025

Consolidated Income Statement

(Unit : KRW T)

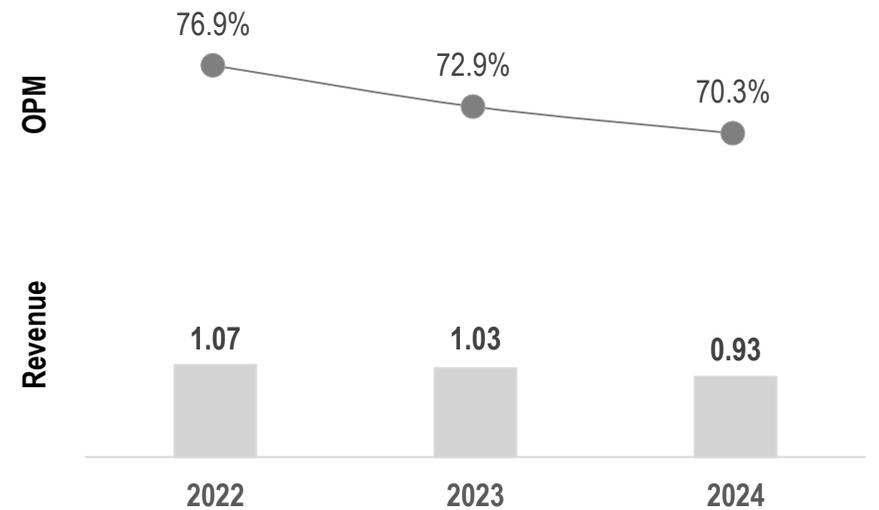


Summary

- Consolidated revenue of 2024 decreased 3.4% YoY to KRW 7.19T
 - ☞ Total revenues of consolidated subsidiaries increased, but equity method gains decreased
- Consolidated OP of 2024 declined 38.2% YoY to KRW 0.98T
 - ☞ Impact of deteriorating performance of affiliates subject to equity method gains

Separate Income Statement

(Unit : KRW T)



Summary

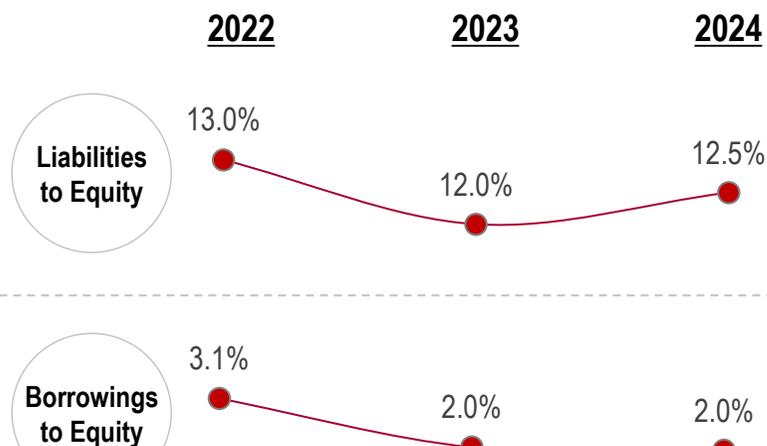
- Separate revenue of 2024 decreased 9.6% YoY to KRW 0.93T
 - ☞ Dividend income recorded KRW 432B, 19.8% decrease YoY
 - ☞ Royalties income recorded KRW 356B, flat YoY
 - ☞ Rental revenue recorded KRW 143B, 6.4% increase YoY
- Separate OP of 2024 decreased 12.9% YoY to KRW 0.65T, mainly due to the revenue decline

Financial Statement Summary (Consolidated)

(Unit : KRW T)

	2022	2023	2024
Assets	29.6	30.2	31.6
Cashable Assets *	2.9	2.7	2.7
Liabilities	3.4	3.2	3.5
Borrowings	0.8	0.6	0.6
Equity	26.2	27.0	28.1

Leverage Ratio



(Lease liabilities excluded)

Summary

- **Assets increased by KRW 1.4T compared to FY23 end**
↳ Impact of increase in equity method investment stocks
- **Liabilities increased by KRW 0.3T compared to FY23 end**
↳ Impact of increase in other liabilities (ex. corporate tax liabilities)
- **Equity increased by KRW 1.1T compared to FY23 end**
↳ Impact of increase in other comprehensive income

* Financials as of each year-end

* Cashable Assets = Cash & Cash Equivalents + Bank Deposits

* LG Corp.'s cashable assets on a standalone basis at the end of 2024 was KRW 1.2T

Earnings Overview

LG Affiliates



Electronics



Chemical



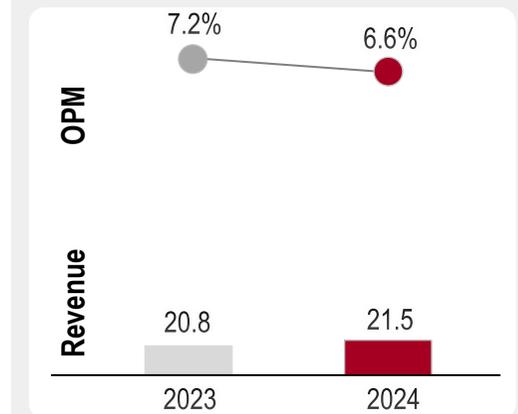
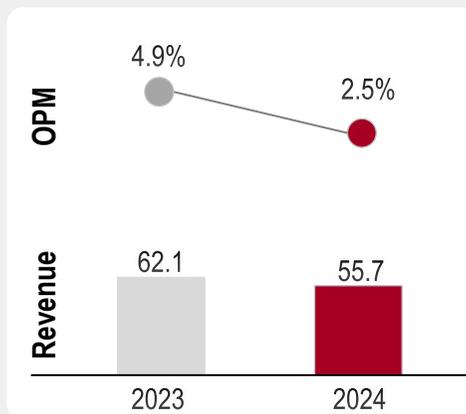
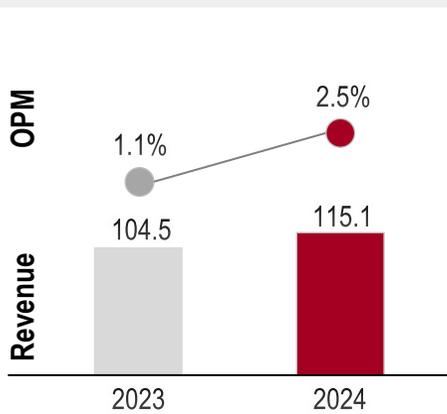
Telecom & Services

(Unit : KRW T)

(Unit : KRW T)

(Unit : KRW T)

Revenue *
&
OPM



Key
Drivers

Revenue

- LG Electronics' sales growth of home appliances & B2B biz, LG Display's increased shipment of OLED panels(+)

Revenue

- Sluggish petrochemical industry and weakened EV battery demand(-)

Revenue

- Revenue increase of major affiliates such as LG U+ and LG CNS(+)

OPM

- LG Display's reduced loss owing to its revenue growth and cost reduction(+)

OPM

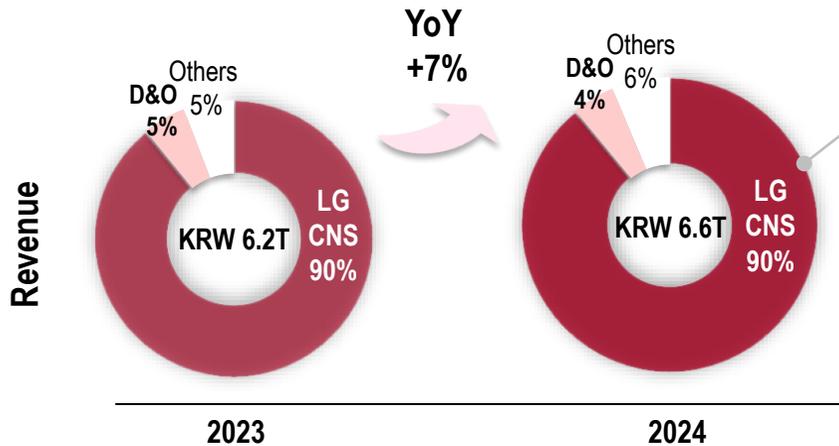
- OP decline of petrochemical, cathode, and EV battery businesses(-)

OPM

- LG U+ OP declined due to increased investments on telecom digitalization(-)

* Financials based on global simple sum of each business

Business Performance



Operating Profit

(Unit : KRW B)

	2023	YoY	2024
• LG CNS	464.0	+11%	512.9
• D&O	8.6	Δ16%	7.3
• Others	3.8	+135%	8.8
Total	476.4	+11%	529.0

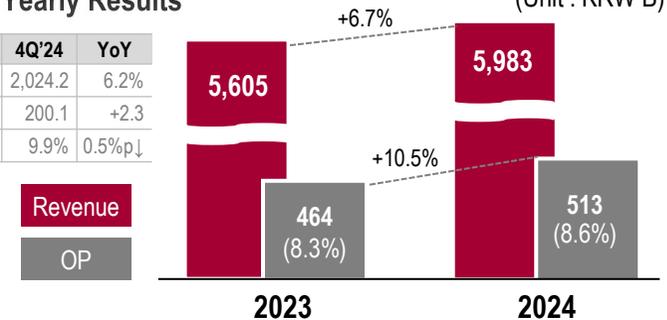
Highlights

LG CNS Annual Performance Trend (Consolidated) (Unit : KRW B)

Category	'18	'19	'20	'21	'22	'23	'24
Revenue	3,118	3,283	3,361	4,143	4,970	5,605	5,983
OP	187	213	246	329	385	464	513
OPM	6.0%	6.5%	7.3%	7.9%	7.8%	8.3%	8.6%

LG CNS '24 Yearly Results (Unit : KRW B)

Category	4Q'23	4Q'24	YoY
Revenue	1,906.4	2,024.2	6.2%
OP	197.8	200.1	+2.3
OPM	10.4%	9.9%	0.5%p↓

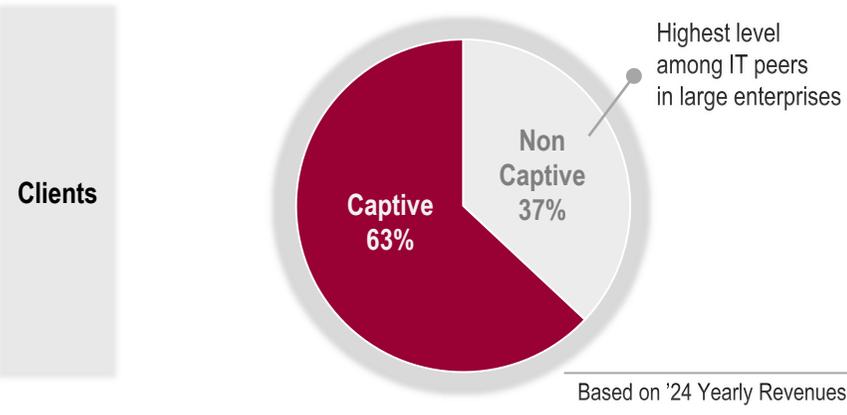
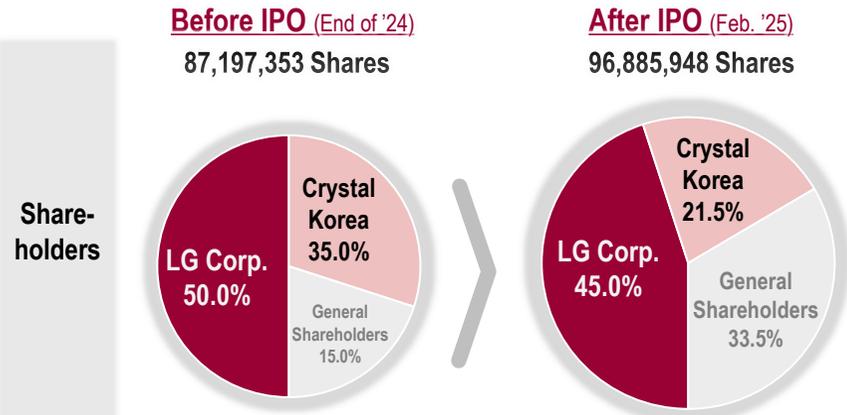


Summary

- LG CNS showed 7% sales growth and 11% OP growth YoY, driven by increased number of DX¹⁾ projects such as cloud/AI
- D&O sales increased 1% but OP decreased 16% YoY, due to the impact of declined revenue in CM²⁾ business
- LG MDI showed steady growth in sales and OP YoY, driven by LG AI Research's service increase

1) DX: Digital Transformation
2) CM: Construction Management

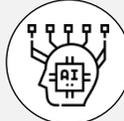
General Information



Future Growth Drivers

- 

Cloud

 - Integrated Cloud Management as a Full Stack Cloud Service Provider Responsible for Overall Cloud Service Utilization(MSP), Strong specialized services such as Application Modernization(AM)
 - New agendas like GenAI through expanded collaboration with CSPs
 - 

AI

 - Leading AI-driven services based on advanced Retrieval-Augmented Generation(RAG) and LLM customization capabilities
 - Expanding the market and discovering new AI services through offerings like GenAI Studio & GenAI Discovery Consulting services
 - Securing leadership in Application Experience(AX) by applying advanced AI technologies across all application areas
 - 

Enterprise Software

 - New growth opportunities through standardization and expansion of existing assets
 - (PerfectTwin) Enterprise automation solution
 - (MOP) AI-based advertising performance optimization solution
 - (SINGLEX) SaaS-based integrated service platform, etc.
- Growth Opportunities**
- DX by applying new technologies in cloud, AI, and big data
 - Financial business opportunities with next-generation Finance, Super Apps, and GenAI
 - Increasing demand for new IT technologies focused on logistics robots and advanced manufacturing

Dividend

✓ **Recurring income** generated from dividends, brand royalty, and rental income will be used as dividend sources, considering dividend sustainability.

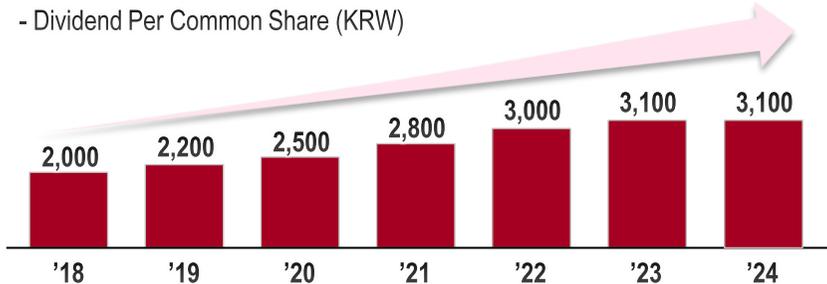
Dividend Policy

To pay out more than 60% of the separate net income (excluding non-recurring income)

Annual DPS Trend

* FY24 Dividend Record Date: 26 Mar. 2025

- Dividend Per Common Share (KRW)

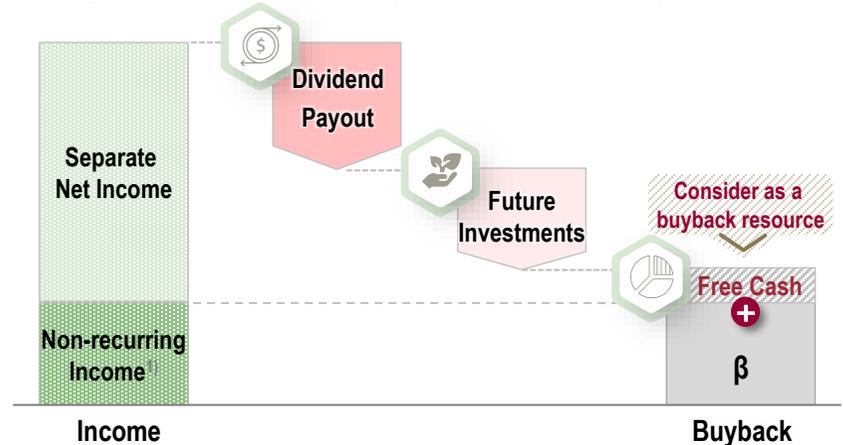


- Paying 67% (recent 7 years avg.) out of separate net income as dividends
- Enhanced dividend transparency through specific dividend policies for major listed affiliates

Share Buyback

✓ **Non-recurring income¹⁾** & partial amount of **free cash** after dividend payout & future investments will be considered as a buyback resource.

Capital Allocation Plan (Disclosed in Nov. 2024)

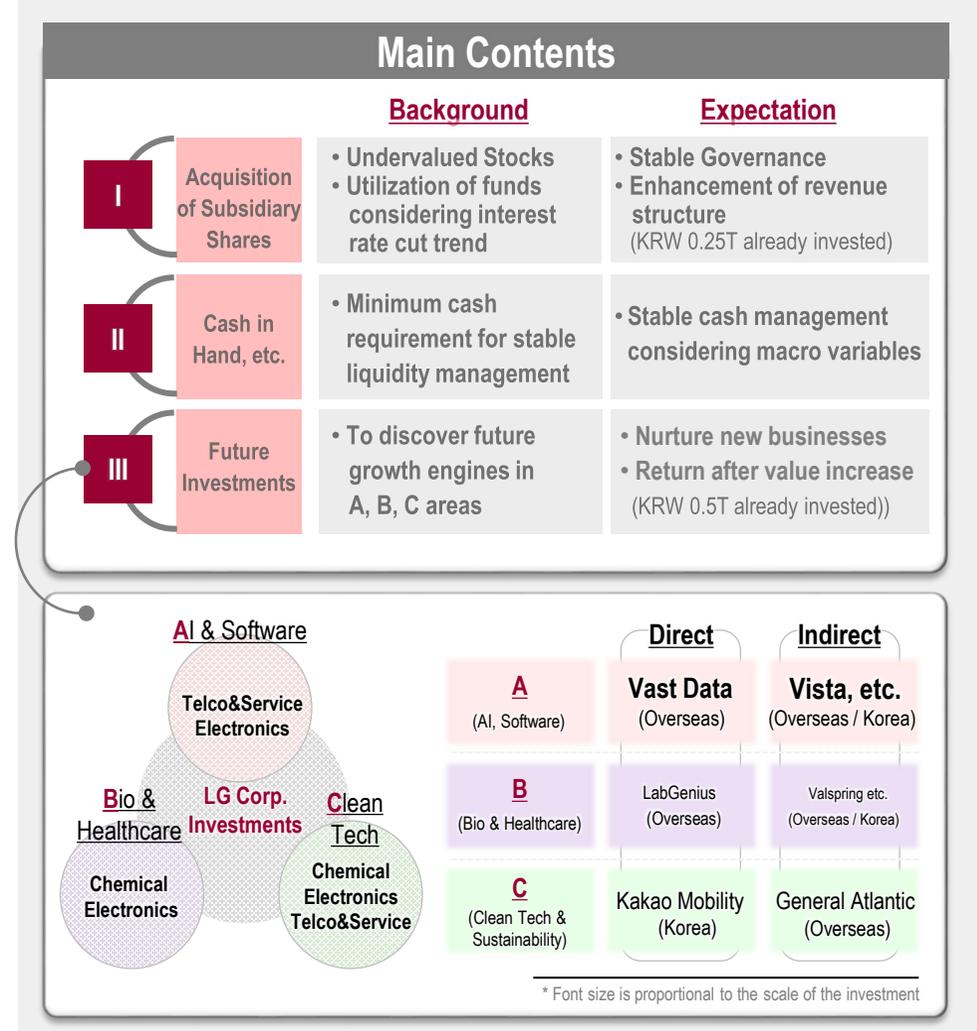
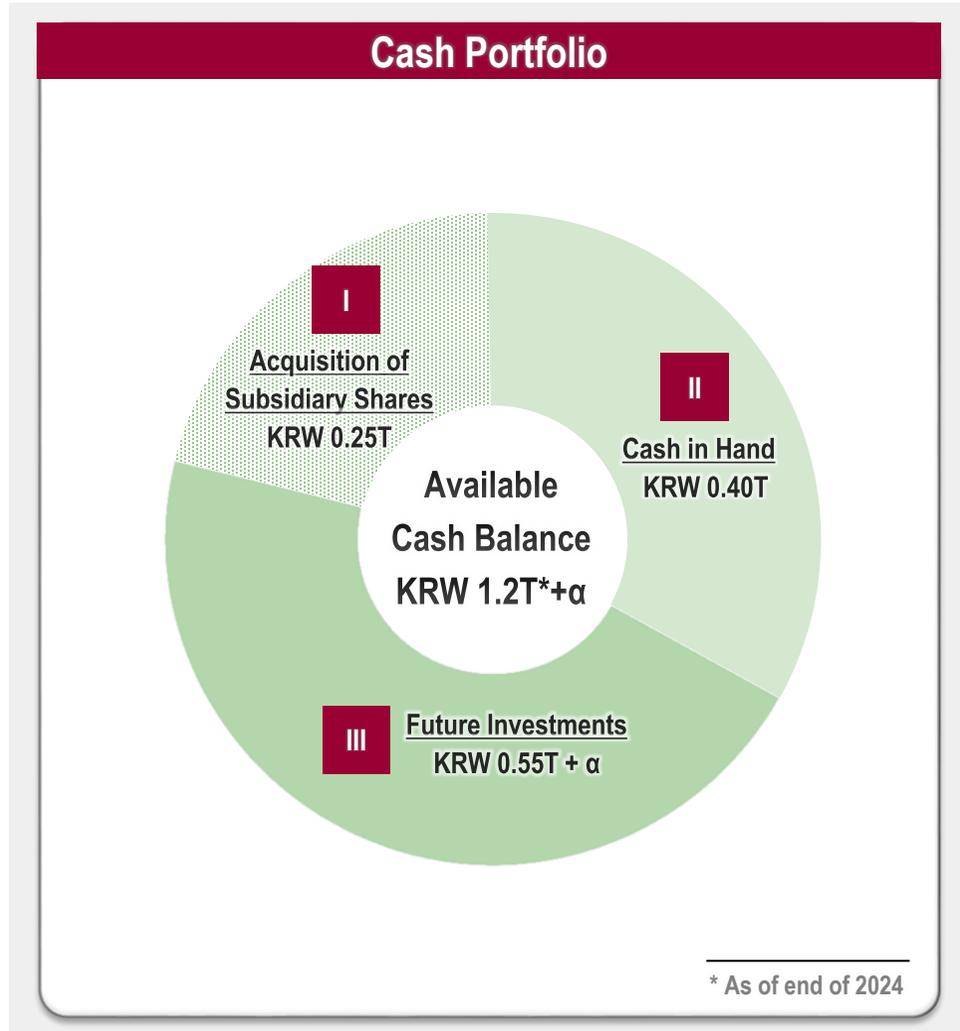


Cancellation for All Treasury Shares Held

- **KRW 500B treasury shares** (6,059,161 common shares, 3.9%) to be cancelled by 2026
- **Fractional shares acquired as treasury shares during spin-off** (49,828 common shares, 10,421 preferred shares) to be cancelled in 2025 through approval at the AGM

1) Income from disposal of assets, sales of shares, etc.

“Cash utilization plan considering ROE improvement¹⁾ and efficient resource allocation”



1) ROE target of 8~10% by 2027 (Average ROE for past 5 years: 7.8%)

LG Corp. has implemented internal controls to ensure reliable and timely ESG data for mandatory disclosures, aiming to assess the financial impact of ESG risks, including climate change, from a mid-to long-term perspective.

Key Achievements in 2024

Internal ESG Information Control System

- **Expanding and enhancing the scope of IT platform**
 - Expanding the scope of IT management from domestic to overseas
 - Preparing to expand IT platform indicators in accordance with the IFRS S1/S2 and ESRS standards
- **Internalizing the ESG internal control system**(policies, manuals) established in 2023 across major subsidiaries

2024 ESG Disclosure

- **Proactively incorporating global disclosure standards** such as IFRS S1, S2 and ESRS into ESG reports
- **Revised the LG 2050 Carbon Neutrality Roadmap and published key progress in the 2024 Net Zero Special Report**

Plans for 2025

Strengthening the Foundation for ESG Risk Prevention

- **Proactive Monitoring of ESG Issues/Regulations and Readiness Assessment**
- **Enhancing Safety and Health Prevention Management Capabilities and Timely Response through the Refinement of LG Corp's Emergency Response System and Scenarios**

Assessment of Climate Change Risks

- **Assessed physical risk by evaluating key asset exposure to disasters based on climate scenarios**
- **Evaluated potential financial impacts of transitional risks due to trends in carbon regulations and RE targets**
- **Analyzed environmentally sustainable economic activities based on K-Taxonomy standards**

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Appendix : Consolidated Income Statement

(Unit : KRW MM)

Account	2022	1Q.23	2Q.23	3Q.23	4Q.23	2023	1Q.24	2Q.24	3Q.24	4Q.24	2024	YoY
Sales	7,185,987	1,649,049	1,899,414	1,861,745	2,035,128	7,445,336	1,623,788	1,824,042	1,944,212	1,798,127	7,190,169	(3.4%)
G/L on Valuation of Equity Method Securities	1,302,911	367,656	284,399	354,276	(107,128)	899,203	318,739	122,814	261,470	(471,358)	231,665	(74.2%)
Cost of Sales	4,853,189	1,044,624	1,338,770	1,254,887	1,800,689	5,438,970	1,090,974	1,394,100	1,358,142	1,903,587	5,746,803	5.7%
Gross Profit	2,332,798	604,425	560,644	606,858	234,439	2,006,366	532,814	429,942	586,070	(105,460)	1,443,366	(28.1%)
SG&A	391,418	99,507	105,923	97,040	114,883	417,353	110,186	120,534	109,356	121,784	461,860	10.7%
Operating Profit	1,941,380	504,918	454,721	509,818	119,556	1,589,013	422,628	309,408	476,714	(227,244)	981,506	(38.2%)
Net Non-operating Income	104,238	15,371	4,229	13,289	(3,534)	29,355	5,921	5,464	37,814	(8,943)	40,256	37.1%
Pre-Tax Income	2,045,618	520,289	458,950	523,107	116,022	1,618,368	428,549	314,872	514,528	(236,187)	1,021,762	(36.9%)
Profit from Continuing Operations	1,518,535	464,567	419,227	465,468	64,996	1,414,258	368,356	290,431	442,895	(297,218)	804,464	(43.1%)
Profit from Discontinued Operations	597,215	-	-	-	-	-	-	-	-	-	-	-
Net Income	2,115,750	464,567	419,227	465,468	64,996	1,414,258	368,356	290,431	442,895	(297,218)	804,464	(43.1%)
Controlling Interests	1,979,569	453,205	396,958	424,091	(13,035)	1,261,219	344,809	251,287	370,330	(377,712)	588,714	(53.3%)

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q24 has been prepared in advance, it is subject to change during the final audit by external auditors.

Appendix : Consolidated Financial Statement

(Unit : KRW MM)

Account	4Q.22	1Q.23	2Q.23	3Q.23	4Q.23	1Q.24	2Q.24	3Q.24	4Q.24
Assets	29,633,677	30,303,409	29,872,199	30,383,828	30,253,085	30,553,060	30,560,084	30,608,388	31,653,937
Current Assets	5,083,392	5,463,404	4,856,488	4,910,555	5,199,470	5,127,422	4,557,425	4,793,802	5,064,132
Cashable Assets ¹⁾	2,935,091	3,484,608	3,056,847	2,918,744	2,706,714	2,846,073	2,476,225	2,804,104	2,701,400
Inventories	58,204	88,406	97,726	98,963	70,181	81,727	67,299	86,817	50,765
Non-Current Assets	24,550,285	24,840,005	25,015,711	25,473,273	25,053,615	25,425,638	26,002,659	25,814,586	26,589,805
PP&E ²⁾	2,816,547	2,812,842	2,791,962	2,794,847	2,809,853	2,816,944	2,816,236	2,835,277	2,863,655
Liabilities	3,399,491	3,845,952	3,102,256	3,120,211	3,236,596	3,461,034	3,030,639	2,995,276	3,507,318
Current Liabilities	2,524,385	2,553,793	1,804,435	1,799,434	1,937,107	2,224,318	1,793,240	1,764,020	2,244,807
Short-term Borrowings	660,742	655,181	395,362	389,513	2,978	115,056	166,736	163,274	165,830
Non-Current Liabilities	875,106	1,292,159	1,297,821	1,320,777	1,299,489	1,236,716	1,237,399	1,231,256	1,262,511
Long-term Debts	150,094	548,319	548,461	548,605	548,750	439,713	389,693	389,692	389,693
Equity	26,234,186	26,457,457	26,769,943	27,263,617	27,016,489	27,092,026	27,529,445	27,613,112	28,146,619
Capital Stock	801,613	801,613	801,613	801,613	801,613	801,613	801,613	801,613	801,613
Capital Surplus	2,967,691	2,967,691	2,967,691	2,967,691	2,967,691	2,967,691	2,967,691	2,967,691	2,967,691
AOCI ³⁾	2,795,606	3,152,195	3,073,652	3,148,117	2,972,166	3,279,793	3,551,205	3,231,771	4,053,947
Other Capital Items	(1,733,103)	(1,776,783)	(1,824,330)	(1,895,448)	(1,913,659)	(1,968,075)	(2,065,341)	(2,065,341)	(2,065,341)
Retained Earnings	20,620,548	20,568,285	20,983,119	21,430,603	21,301,106	21,161,029	21,383,503	21,717,036	21,339,439
Minority Interests	781,831	744,456	768,198	811,041	887,572	849,975	890,774	960,342	1,049,270

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q24 has been prepared in advance, it is subject to change during the final audit by external auditors.

Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PP&E: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

Appendix : Separate Income Statement

(Unit : KRW MM)

Account	2022	1Q.23	2Q.23	3Q.23	4Q.23	2023	1Q.24	2Q.24	3Q.24	4Q.24	2024	YoY
Revenues	1,067,525	619,581	120,908	159,524	130,573	1,030,586	481,546	123,309	194,753	131,959	931,567	(9.6%)
Dividends Income	566,697	497,786	-	41,105	-	538,891	363,426	-	68,653	-	432,079	(19.8%)
Royalties Income	365,543	88,056	87,315	84,952	96,910	357,233	83,091	87,479	90,111	95,680	356,361	(0.2%)
Rental Revenue	135,285	33,739	33,593	33,467	33,663	134,462	35,029	35,830	35,989	36,279	143,127	6.4%
Operating Expenses	246,080	55,147	73,775	72,176	78,113	279,211	53,283	75,651	69,308	78,586	276,828	(0.9%)
Operating Profit	821,445	564,434	47,133	87,348	52,460	751,375	428,263	47,658	125,445	53,373	654,739	(12.9%)
Net Non-operating Income	86,596	18,065	17,567	18,588	(1,338)	52,882	16,256	14,333	13,951	(98,768)	(54,228)	적자전환
Pre-Tax Income	908,041	582,499	64,700	105,936	51,122	804,257	444,519	61,991	139,396	(45,395)	600,511	(25.3%)
Taxes and Dues	170,680	35,237	19,046	18,105	13,495	85,883	38,094	16,038	22,490	18,671	95,293	11.0%
Profit from Continuing Operations	737,361	547,262	45,654	87,831	37,627	718,374	406,425	45,953	116,906	(64,066)	505,218	(29.7%)
Profit from Discontinued Operations	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	737,361	547,262	45,654	87,831	37,627	718,374	406,425	45,953	116,906	(64,066)	505,218	(29.7%)

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Appendix : Separate Financial Statement

(Unit : KRW MM)

Account	4Q.22	1Q.23	2Q.23	3Q.23	4Q.23	1Q.24	2Q.24	3Q.24	4Q.24
Assets	9,903,973	10,410,029	9,949,130	9,971,819	10,000,583	10,384,476	9,906,235	9,992,691	9,927,915
Current Assets	1,670,275	2,201,819	1,756,914	1,722,349	1,748,535	2,137,967	1,422,625	1,548,007	1,253,420
Cashable Assets ¹⁾	1,591,771	1,635,742	1,731,194	1,666,951	1,683,009	1,706,956	1,372,529	1,516,584	1,212,930
Non-Current Assets	8,233,698	8,208,210	8,192,216	8,249,470	8,252,048	8,246,509	8,483,610	8,444,684	8,674,495
PP&E ²⁾	6,027,921	6,027,921	6,027,921	6,027,921	6,027,921	6,027,921	6,027,921	6,027,921	6,156,802
Liabilities	363,559	840,219	369,053	367,500	383,900	886,498	394,463	394,413	398,290
Current Liabilities	191,677	669,965	202,894	198,952	219,047	723,041	212,083	223,642	224,745
Non-Current Liabilities	171,882	170,254	166,159	168,548	164,853	163,457	182,380	170,771	173,545
Shareholder's Equity	9,540,414	9,569,810	9,580,077	9,604,319	9,616,683	9,497,978	9,511,772	9,598,278	9,529,625
Capital Stock	801,613	801,613	801,613	801,613	801,613	801,613	801,613	801,613	801,613
Capital Surplus	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576	2,413,576
AOCI ³⁾	42,645	43,197	55,297	62,780	53,352	66,408	131,529	101,171	98,796
Other Capital Items	(1,737,277)	(1,780,957)	(1,828,504)	(1,899,622)	(1,917,833)	(1,972,249)	(2,069,515)	(2,069,515)	(2,069,515)
Retained Earnings	8,019,857	8,092,381	8,138,095	8,225,972	8,265,975	8,188,630	8,234,569	8,351,433	8,285,155

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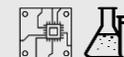
Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PP&E: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

Appendix : LG Affiliates (Electronics & Chemical)



(Unit : KRW B)

Biz Sector	Company	2022	1Q.23	2Q.23	3Q.23	4Q.23	2023	1Q.24	2Q.24	3Q.24	4Q.24	2024	
Electronics	LG Electronics ¹⁾												
	Sales Revenue	82,521.5	19,967.5	19,523.8	20,037.9	22,733.6	82,262.7	21,095.9	21,694.5	22,176.4	22,761.5	87,728.2	
	Operating Income	3,567.3	1,498.4	892.3	950.0	312.5	3,653.3	1,335.2	1,197.3	751.9	135.3	3,419.7	
	Income before Tax	2,570.4	940.3	545.0	618.1	(88.6)	2,014.9	989.1	907.1	534.9	(1,095.4)	1,335.8	
	Net Income	1,863.2	546.5	195.3	485.3	(76.4)	1,150.6	585.4	629.5	90.2	(713.8)	591.4	
	LG Display												
	Sales Revenue	26,151.8	4,411.1	4,738.6	4,785.3	7,395.9	21,330.8	5,253.0	6,708.2	6,821.3	7,832.9	26,615.3	
	Operating Income	(2,085.0)	(1,098.4)	(881.5)	(662.1)	131.7	(2,510.2)	(469.4)	(93.7)	(80.6)	83.1	(560.6)	
	Income before Tax	(3,433.4)	(1,474.8)	(877.1)	(1,006.5)	19.0	(3,339.4)	(989.3)	(432.6)	(207.2)	(562.4)	(2,191.5)	
	Net Income	(3,195.6)	(1,153.1)	(698.8)	(775.4)	50.5	(2,576.7)	(761.3)	(470.8)	(338.1)	(839.1)	(2,409.3)	
	LG Innotek ²⁾												
	Sales Revenue	19,589.4	4,375.9	3,907.2	4,763.6	7,558.6	20,605.3	4,333.6	4,555.3	5,685.1	6,626.8	21,200.8	
	Operating Income	1,271.8	145.3	18.4	183.4	483.7	830.8	176.0	151.7	130.4	247.9	706.0	
Income before Tax	1,135.1	111.0	3.3	146.4	378.6	639.3	164.3	123.6	124.5	176.4	588.8		
Net Income	979.8	83.3	2.1	129.1	350.8	565.2	138.5	98.9	105.0	106.9	449.3		
Chemical	LG Chem ³⁾												
	Sales Revenue	50,983.3	14,284.5	14,335.7	13,494.8	13,134.8	55,249.8	11,609.4	12,299.7	12,670.4	12,336.6	48,916.1	
	Operating Income	2,979.4	803.7	617.6	860.4	247.4	2,529.2	264.6	405.9	498.4	(252.0)	916.8	
	Income before Tax	2,778.3	924.1	780.0	576.2	217.8	2,498.1	323.3	187.3	378.3	(1,156.9)	(268.1)	
	Net Income	2,195.5	669.1	670.8	585.0	128.5	2,053.4	341.7	59.8	1,012.7	(899.2)	515.0	
	LG H&H												
	Sales Revenue	7,185.8	1,683.7	1,807.7	1,746.2	1,567.2	6,804.8	1,728.7	1,759.7	1,713.6	1,609.9	6,811.9	
	Operating Income	711.1	145.9	157.8	128.5	54.7	487.0	151.0	158.5	106.1	43.4	459.0	
	Income before Tax	417.8	130.3	132.5	123.9	(110.2)	276.4	147.6	149.6	103.7	(84.2)	316.6	
	Net Income	258.3	96.3	96.4	91.3	(120.4)	163.5	113.1	107.2	73.5	(89.9)	203.9	
	LG Energy Solution												
	Sales Revenue	25,598.6	8,747.1	8,773.5	8,223.5	8,001.3	33,745.5	6,128.7	6,161.9	6,877.8	6,451.2	25,619.6	
	Operating Income	1,213.7	633.2	460.6	731.2	338.2	2,163.2	157.3	195.3	448.3	(225.5)	575.4	
Income before Tax	995.3	711.2	645.9	398.8	287.5	2,043.5	222.6	91.2	339.2	(304.2)	348.9		
Net Income	779.8	562.0	465.1	420.5	190.3	1,638.0	212.1	(23.7)	561.3	(411.0)	338.6		

1) LG Electronics' P/L has been restated for 1Q'22, reflecting P/L from discontinued operations of solar business, and for '22~2Q'24, reflecting P/L from discontinued operations of VS battery pack business.

2) LG Chem's P/L has been restated for '22~2Q23, reflecting P/L from discontinued operations of polarizer business.

Appendix : LG Affiliates (Telecom & Services)



(Unit : KRW B)

Biz Sector	Company	2022	1Q.23	2Q.23	3Q.23	4Q.23	2023	1Q.24	2Q.24	3Q.24	4Q.24	2024	
Telecom & Services	LG U*												
	Sales Revenue	13,906.0	3,541.3	3,429.3	3,581.1	3,820.9	14,372.6	3,577.0	3,493.7	3,801.3	3,753.2	14,625.2	
	Operating Income	1,081.3	260.2	288.0	254.3	195.5	998.0	220.9	254.0	246.0	142.2	863.1	
	Income before Tax	856.8	211.0	247.1	194.0	118.8	770.9	165.8	204.5	196.0	(77.3)	488.9	
	Net Income	662.6	155.1	213.3	156.7	105.2	630.2	130.4	164.6	134.9	(77.0)	352.9	
	HSAD												
	Sales Revenue	530.8	89.6	152.2	116.5	190.1	548.3	86.3	124.8	116.5	227.2	554.7	
	Operating Income	24.8	(6.1)	7.1	8.0	17.5	26.4	(7.5)	6.2	7.6	23.4	29.6	
	Income before Tax	24.6	(6.3)	6.6	8.0	17.7	26.0	(7.5)	5.9	7.7	23.9	30.0	
	Net Income	17.5	(4.8)	3.9	5.7	11.3	16.2	(7.5)	6.8	5.6	17.8	22.7	
	LG CNS												
	Sales Revenue	4,969.7	1,049.0	1,372.6	1,277.3	1,906.4	5,605.3	1,070.4	1,449.6	1,438.4	2,024.2	5,982.6	
	Operating Income	385.4	63.2	113.8	89.2	197.8	464.0	32.3	137.7	142.8	200.1	512.9	
	Income before Tax	364.9	62.4	100.3	86.2	193.8	442.7	20.3	131.7	151.4	182.1	485.5	
	Net Income	265.0	42.3	75.4	63.3	151.3	332.4	12.7	102.1	117.9	132.2	364.9	
	D&O Corp.												
	Sales Revenue	258.2	80.0	67.7	61.7	72.7	282.1	77.1	69.3	60.6	78.7	285.7	
	Operating Income	6.8	13.9	(6.0)	(0.1)	0.9	8.6	9.4	(7.0)	(3.8)	8.6	7.3	
	Income before Tax	85.7	36.0	11.8	19.9	20.8	88.5	23.0	13.9	22.8	32.0	91.7	
	Net Income	692.8	32.7	18.5	18.5	16.9	86.6	30.8	16.9	20.2	28.8	96.7	
	LG MDI												
	Sales Revenue	204.6	53.7	58.3	56.5	61.9	230.4	61.1	72.1	69.9	69.7	272.8	
	Operating Income	7.3	4.2	4.9	0.7	(1.1)	8.7	5.2	3.2	3.4	(1.1)	10.7	
	Income before Tax	8.2	4.4	5.2	1.4	(0.2)	10.8	5.8	3.8	4.1	(0.3)	13.5	
	Net Income	5.8	3.4	4.0	1.0	0.0	8.4	4.5	3.1	3.1	(0.1)	10.5	
	LG Sports												
	Sales Revenue	55.7	5.9	26.1	35.1	15.0	82.1	9.4	26.7	34.6	10.9	81.6	
	Operating Income	(10.8)	(9.4)	8.7	19.0	(19.8)	(1.6)	(7.7)	7.5	17.4	(15.0)	2.2	
Income before Tax	4.1	(9.5)	8.6	19.0	(19.8)	(1.7)	(7.7)	7.5	17.5	(14.9)	2.4		
Net Income	4.1	(9.5)	8.6	19.0	(19.6)	(1.5)	(7.7)	7.5	17.5	(15.1)	2.2		

Appendix : Dividend History

구분		* Announcement of Dividend Policy in Feb 2020				* Dividend Policy Upgraded in May 2022			
		FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	FY 2024
Total Dividend Payout (KRW 100M) ㉠		2,287	3,517	3,869	4,396	4,489	4,745	4,837	4,782
(Separate) Dividend Payout Ratio (%) ¹⁾		53%	64%	67%	62%	65%	69%	67%	76%
Dividend Per Share (KRW)	Common	1,300	2,000	2,200	2,500	2,800	3,000	3,100	3,100
	Preferred	1,350	2,050	2,250	2,550	2,850	3,050	3,150	3,150
Dividend Yield (%)	Common	1.5	2.8	2.9	3.0	3.4	3.7	3.6	4.3
	Preferred	2.7	5.0	4.5	3.8	4.4	4.9	5.1	5.5
Total Dividend Income (KRW 100M) ㉡		2,630	3,056	3,966	6,145	5,183	5,667	5,389	4,321
Dividend Payout to Income Ratio (%) ㉠ / ㉡		87%	115%	98%	72%	87%	84%	90%	111%

-----> Highest level among Korean pure holding companies

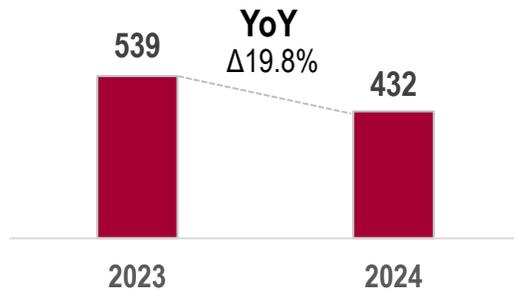
1) ㉠ / separate net income (non-recurring P&L excluded)

Appendix : 3 Major Income Streams of LG Corp.

Dividend Income

Dividends from Equity Investment (Mainly from LG subsidiaries)

(Unit : KRW B)

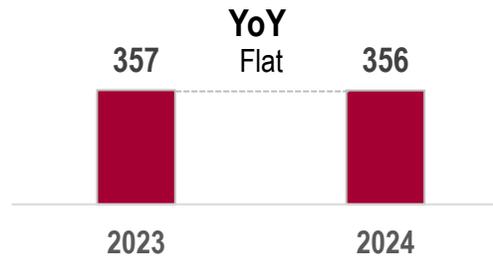


Impact of subsidiary profit decline
(LG Chem, etc.)

Brand Royalty Income

Brand Royalties for using LG brand (Consolidated Revenue - Advertisement Expense) \times 0.2% ¹⁾

(Unit : KRW B)

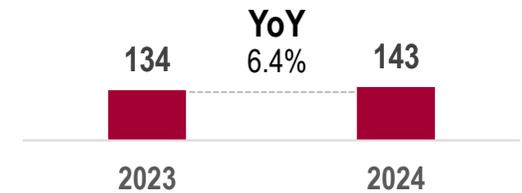


**Revenues of the LG brand users
at the similar level to the previous year**

Rental Revenue

Revenues from the 4 Buildings (Twin Towers, Gwanghwamun, Gasan, Seoul Station)

(Unit : KRW B)



On-year growth & stable earnings continue

1) For major affiliates

