



IR Presentation

LG Corp.

February 2021



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2020 Earnings Overview – LG Corp Consolidated Income Statement

'20.2Q vs '20.3Q FY19 vs FY20

Account (KRW MM)	2018	'19.1Q	'19.2Q	'19.3Q	'19.4Q	2019	'20.1Q	'20.2Q	'20.3Q	'20.4Q	2020	QoQ	YoY
Sales	7,665,990	1,627,265	1,619,631	1,675,344	1,653,099	6,534,451	1,585,377	1,494,993	1,906,227	1,856,687	6,755,073	(2.6%)	3.4%
G/L on Valuation of Equity Method Securities	1,203,048	376,815	163,999	227,200	(269,069)	467,864	532,777	260,394	568,226	49,129	1,326,632	(91.4%)	183.6%
Cost of Sales	5,610,010	1,091,816	1,267,575	1,232,325	1,624,941	5,205,548	887,867	1,040,969	1,101,501	1,539,272	4,564,558	39.7%	(12.3%)
Gross Profit	2,055,980	535,449	352,056	443,019	28,158	1,328,903	697,510	454,024	804,726	317,415	2,190,515	(60.6%)	64.8%
SG&A	302,733	72,210	80,950	87,626	93,798	334,584	89,768	94,768	85,160	95,645	365,341	12.3%	9.2%
Operating Profit	1,753,247	463,239	271,106	355,393	(65,640)	994,319	607,742	359,256	719,566	221,770	1,825,174	(69.2%)	83.6%
Net Non-operating Income	(48,848)	(2,666)	(690)	(4,976)	(4,678)	(13,714)	9,188	(3,811)	44,408	1,726	50,818	(96.1%)	(470.6%)
Non-operating Income	62,159	16,867	21,635	22,566	26,914	87,267	38,087	14,238	68,137	115,012	234,779	68.8%	169.0%
Non-Operating Expenses	111,007	19,533	22,325	27,542	31,592	100,981	28,899	18,049	23,729	113,286	183,961	377.4%	82.2%
Pre-Tax Income	1,704,399	460,573	270,416	350,417	(70,318)	980,605	616,929	355,445	763,974	223,496	1,875,992	(70.7%)	91.3%
Profit from Continuing Operations	1,758,105	421,868	226,401	340,585	(181,685)	785,003	592,082	131,211	714,774	197,036	1,548,415	(72.4%)	97.2%
Profit from Discontinued Operations	124,792	30,659	283,958	291	(15,322)	321,752	0	0	46,915	(22,578)	111,025	-	(65.5%)
Net Income	1,882,897	452,527	510,359	340,876	(197,007)	1,106,755	592,082	131,211	761,689	174,458	1,659,440	(77.1%)	49.9%
Controlling Interests	1,863,881	449,586	505,034	332,966	(207,637)	1,079,949	589,422	119,933	742,404	132,696	1,584,455	(82.1%)	46.7%

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q20 and FY2020 have been prepared in advance, they are subject to change during the final audit by external auditors.

* Consolidated P/L for FY2018, FY2019, 3Q20, 4Q20, and FY2020 were retrospectively reclassified due to the reflection of profits from discontinued operations

[Reference] Standalone Income Statement (LG Corp)

Account (KRW MM)	2019	2020	Changes
Operating Income	785,225	1,016,202	230,977
Dividend Income	396,637	614,506	217,869
Royalty Revenue	260,743	271,372	10,629
Rental Revenue	127,875	130,324	2,449
Operating Expenses	219,768	222,179	2,411
Net Operating Income	565,487	794,023	228,536
Non-operating Income and Expenses	12,821	797,436	784,615
Income before Tax	578,308	1,591,459	1,013,151
Income Tax Expense	69,395	291,982	222,587
Profit from Continuing Operations	508,913	1,299,477	790,564
Profit from Discontinued Operations	72,248	31,874	(40,374)
Profit for the Year	581,161	1,331,351	750,190

Source : Company's Separate Financial Statements under K-IFRS

* As the financial data of FY2019 and FY2020 have been prepared in advance, they are subject to change during the final audit by external auditors.

* Separate P/L for FY2019 and FY2020 were retrospectively reclassified due to the reflection of profits from discontinued operations.

2020 Earnings Overview – LG Corp Consolidated Balance Sheet

Account (KRW MM)	2018	'19.1Q	'19.2Q	'19.3Q	2019	'20.1Q	'20.2Q	'20.3Q	2020	'20.3Q vs '20.4Q	'19.4Q vs '20.4Q
										QoQ	YoY
Assets	22,835,911	23,268,901	22,454,660	22,772,307	22,434,631	22,634,923	23,698,949	24,409,713	24,404,987	(0.0%)	8.8%
Current Assets	4,613,085	5,151,260	3,604,460	3,922,370	3,939,057	3,792,161	4,529,722	4,632,676	5,908,826	27.5%	50.0%
Cashable Assets ⁽¹⁾	1,402,992	1,438,991	1,854,788	1,844,926	1,904,793	2,116,791	3,138,452	3,037,506	2,960,187	(2.5%)	55.4%
Inventories	116,148	107,568	77,979	104,067	62,402	76,818	87,109	75,537	41,682	(44.8%)	(33.2%)
Non-Current Assets	18,222,826	18,117,641	18,850,200	18,849,937	18,495,574	18,842,762	19,169,227	19,777,037	18,496,161	(6.5%)	0.0%
PP&E ⁽²⁾	3,294,659	3,155,764	3,356,845	3,064,103	3,032,096	3,022,272	3,008,869	2,986,366	2,947,472	(1.3%)	(2.8%)
Liabilities	4,671,433	4,897,516	3,517,080	3,437,365	3,413,608	3,354,791	3,319,795	3,321,146	3,423,975	3.1%	0.3%
Current Liabilities	3,039,531	3,405,693	2,177,052	2,196,266	2,244,800	2,186,769	1,990,000	1,960,541	2,133,262	8.8%	(5.0%)
Short-term Borrowings	234,482	323,090	446,126	445,303	357,629	355,176	282,742	288,145	301,250	4.5%	(15.8%)
Non-Current Liabilities	1,631,902	1,491,823	1,340,028	1,241,099	1,168,808	1,168,022	1,329,795	1,360,605	1,290,713	(5.1%)	10.4%
Long-term Debts	1,285,055	1,142,188	944,101	880,910	757,385	761,849	900,036	907,357	927,438	2.2%	22.5%
Shareholder's Equity	18,164,478	18,371,385	18,937,580	19,334,942	19,021,021	19,280,132	20,379,154	21,088,567	20,981,012	(0.5%)	10.3%
Capital Stock	879,359	879,359	879,359	879,359	879,359	879,359	879,359	879,359	879,359	0.0%	0.0%
Capital Surplus	2,365,545	2,363,147	2,363,147	2,363,147	2,363,147	2,363,147	3,003,926	3,003,926	2,964,730	(1.3%)	25.5%
AOCI ⁽³⁾	(292,418)	(162,623)	(71,128)	(8,965)	(112,366)	(44,364)	(56,739)	(103,355)	(365,377)	253.5%	225.2%
Other Capital Items	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	(2,385)	0.0%	0.0%
Retained Earnings	15,048,624	15,128,931	15,598,426	15,922,373	15,699,266	15,902,347	16,010,521	16,748,411	16,901,646	0.9%	7.7%
Minority Interests	165,753	164,956	170,161	181,413	194,000	182,028	544,472	562,611	603,039	7.2%	210.8%

Source : Company's Consolidated Financial Statements under K-IFRS

* As the financial data of 4Q20 and FY2020 have been prepared in advance, they are subject to change during the final audit by external auditors.

Notes:

1. Cashable Assets = Cash & Cash Equivalents + Bank Deposits

2. PPE: Property, Plant, and Equipment

3. AOCI: Accumulated Other Comprehensive Income

2020 Earnings Overview – LG Subsidiaries (Electronics & Chemical)

Business Division	Company	Account (KRW Bn)	2020					2019					2018
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	Total
Electronics	LG Electronics	Sales Revenue	14,727.8	12,833.8	16,919.6	18,780.9	63,262.0	14,915.1	15,629.3	15,700.6	16,061.2	62,306.2	61,341.7
		Operating Income	1,090.4	495.4	959.0	650.2	3,195.0	900.6	652.2	781.5	101.8	2,436.1	2,703.3
		Income before Tax	1,389.4	147.9	771.6	146.7	2,455.6	754.4	227.1	434.0	(886.9)	528.6	2,008.6
		Net Income	1,086.7	65.6	649.2	262.3	2,063.8	578.0	106.0	345.7	(849.7)	179.9	1,472.8
	LG Display	Sales Revenue	4,724.2	5,307.0	6,737.6	7,461.2	24,230.1	5,878.8	5,353.4	5,821.7	6,421.7	23,475.6	24,336.6
		Operating Income	(361.9)	(517.0)	164.4	685.5	(29.1)	(132.0)	(368.7)	(436.7)	(421.9)	(1,359.4)	92.9
		Income before Tax	(294.9)	(668.9)	(54.3)	423.1	(595.1)	(128.7)	(443.0)	(600.2)	(2,173.0)	(3,344.9)	(91.4)
		Net Income	(198.9)	(503.8)	11.1	621.0	(70.6)	(62.6)	(550.2)	(442.2)	(1,817.1)	(2,872.1)	(179.4)
	LG Innotek	Sales Revenue	2,010.9	1,539.9	2,229.8	3,852.7	9,633.2	1,368.6	1,522.3	2,445.9	2,965.2	8,302.1	7,982.1
		Operating Income	138.0	42.9	89.4	336.4	606.7	(11.4)	18.8	186.5	209.3	403.1	263.5
		Income before Tax	109.3	14.6	34.7	159.7	318.3	(47.6)	(9.3)	153.2	61.8	158.2	184.0
		Net Income	80.6	7.6	26.9	121.1	236.1	(33.0)	(5.2)	125.0	15.5	102.3	163.1
	Silicon Works	Sales Revenue	212.6	219.1	367.2	363.0	1,161.9	177.4	196.3	249.7	243.7	867.1	791.8
		Operating Income	11.7	9.3	48.5	24.7	94.2	1.8	6.2	14.0	25.2	47.3	55.8
		Income before Tax	16.7	7.6	46.8	19.8	90.9	3.2	7.3	15.6	20.7	46.9	59.2
		Net Income	12.8	6.7	37.0	16.0	72.5	2.9	6.0	10.5	19.2	38.5	49.0
Chemical	LG Chem	Sales Revenue	6,729.2	6,935.2	7,507.3	8,885.8	30,057.5	6,265.2	6,778.4	6,898.9	7,410.5	27,353.1	28,183.0
		Operating Income	205.9	571.6	902.1	673.6	2,353.2	263.1	247.0	348.8	(33.4)	825.4	2,246.1
		Income before Tax	157.6	470.0	707.6	168.0	1,503.3	260.8	187.1	223.4	(96.9)	574.4	1,940.0
		Net Income	36.3	419.1	570.4	60.6	1,086.4	211.9	83.8	137.2	(56.8)	376.1	1,519.3
	LG Hausys	Sales Revenue	723.7	720.1	770.9	823.4	3,038.0	757.1	836.2	788.5	805.0	3,186.8	3,266.5
		Operating Income	20.8	13.2	28.1	8.9	71.0	11.0	29.7	24.9	3.2	68.8	70.4
		Income before Tax	10.4	2.0	67.0	(171.6)	(92.2)	2.5	20.7	16.8	(26.2)	13.8	(17.6)
		Net Income	4.3	2.3	53.6	(139.6)	(79.5)	(0.9)	26.7	12.0	(26.3)	11.6	(53.1)
	LG H&H	Sales Revenue	1,896.4	1,783.2	2,070.6	2,094.4	7,844.5	1,874.8	1,832.5	1,964.9	2,013.3	7,685.4	6,747.5
		Operating Income	333.7	303.3	327.6	256.3	1,220.9	322.1	301.5	313.0	239.8	1,176.4	1,039.3
		Income before Tax	320.3	276.6	318.3	205.8	1,121.1	306.5	287.4	303.8	194.4	1,092.1	956.0
		Net Income	234.2	204.6	231.7	142.6	813.1	225.8	211.5	217.1	133.8	788.2	692.3
	MMA	Sales Revenue	135.8	125.3	138.3	142.8	542.3	167.0	178.0	170.9	149.7	665.5	826.0
		Operating Income	10.4	15.9	26.8	24.4	77.5	38.9	33.8	22.0	5.3	99.9	224.0
		Income before Tax	12.9	15.6	25.8	19.6	73.9	41.1	35.0	22.5	4.7	103.2	230.4
		Net Income	9.9	14.5	19.4	14.7	58.4	31.5	26.0	16.4	4.6	78.6	175.6

Source : Company's Consolidated Financial Statements under K-IFRS

1) As the financial data of 4Q20 and FY2020(Total) have been prepared in advance, it is subject to change during the final audit by external auditors .

2) This list consists of major LG subsidiary companies at the end of 2020.

2020 Earnings Overview – LG Subsidiaries (Telecom & Services)

Business Division	Company	Account (KRW Bn)	2020					2019					2018
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	Total
Telecom & Services	LG U ⁺	Sales Revenue	3,286.6	3,272.6	3,341.0	3,517.3	13,417.6	3,020.4	3,199.6	3,244.2	2,917.8	12,382.0	11,725.6
		Operating Income	219.8	239.7	251.2	175.5	886.2	194.6	148.6	155.9	187.1	686.2	740.7
		Income before Tax	193.5	205.7	226.1	(251.9)	373.3	175.6	132.3	136.0	130.1	573.9	658.1
		Net Income	148.8	150.6	403.4	(224.7)	478.1	132.6	98.5	104.5	103.3	438.8	481.6
	LG International	Sales Revenue	2,449.8	2,307.3	3,155.2	3,370.3	11,282.6	2,542.7	2,615.1	2,759.8	2,613.3	10,530.9	9,988.2
		Operating Income	49.9	30.3	34.9	44.8	159.8	53.3	50.6	29.2	1.7	134.8	165.7
		Income before Tax	374.5	28.3	31.3	21.8	455.9	49.3	137.0	11.8	(273.4)	(75.3)	156.6
		Net Income	270.5	21.1	41.3	28.7	361.6	89.2	101.6	9.0	(214.7)	(14.9)	(36.0)
	GIIR	Sales Revenue	67.0	76.1	65.1	167.4	375.6	65.9	162.7	74.5	238.9	542.1	538.2
		Operating Income	(7.6)	0.6	(0.6)	33.0	25.3	(7.8)	4.1	(4.7)	30.3	21.9	25.4
		Income before Tax	(6.2)	0.6	(0.7)	25.9	19.6	(7.6)	3.1	(4.3)	29.8	21.1	26.5
		Net Income	(4.9)	0.5	(1.5)	16.6	10.7	(6.0)	0.1	(4.5)	25.6	15.3	18.3
	LG CNS	Sales Revenue	636.8	721.9	798.8	1,202.9	3,360.5	613.9	763.3	798.0	1,108.1	3,283.3	3,117.7
		Operating Income	24.4	39.3	57.1	125.2	246.1	23.2	46.3	44.9	98.4	212.8	187.1
		Income before Tax	28.2	32.9	60.3	110.3	231.7	23.7	46.8	42.0	94.7	207.3	161.6
		Net Income	19.8	23.3	42.8	80.6	166.5	15.2	35.9	39.9	72.5	163.5	110.5
	S&I Corp	Sales Revenue	343.5	421.7	438.2	501.1	1,704.5	546.4	580.8	540.3	733.3	2,400.8	2,985.3
		Operating Income	22.8	18.7	39.5	(5.4)	75.6	24.0	15.3	26.5	69.0	134.8	172.8
		Income before Tax	33.4	18.1	41.1	(14.3)	78.2	20.4	19.0	37.9	60.9	138.2	156.3
		Net Income	36.8	5.8	31.8	(6.7)	67.7	38.3	292.8	31.3	26.5	388.9	156.0
	LG MDI	Sales Revenue	14.3	23.3	19.7	28.1	85.4	21.4	24.9	24.8	20.6	91.7	86.9
		Operating Income	(3.0)	3.7	(2.5)	0.4	(1.3)	2.2	3.4	1.9	(1.3)	6.3	5.4
		Income before Tax	(2.8)	3.8	(2.6)	1.0	(0.6)	2.4	3.5	2.1	(1.2)	6.8	6.0
		Net Income	(4.0)	4.3	(2.2)	1.0	(0.9)	1.1	3.4	1.4	(0.9)	5.0	4.3
	LG Sports	Sales Revenue	5.0	15.3	14.7	22.8	57.8	5.9	23.3	21.3	16.2	66.7	60.5
		Operating Income	(10.7)	2.1	1.2	5.5	(1.9)	(9.9)	7.9	5.2	(2.3)	1.0	1.4
		Income before Tax	(10.9)	2.0	0.7	5.3	(3.1)	(10.1)	7.8	5.1	(2.7)	0.0	0.6
		Net Income	(10.9)	2.0	0.7	5.3	(3.1)	(10.1)	7.8	5.1	(3.0)	(0.3)	0.6

Source : Company's Consolidated Financial Statements under K-IFRS

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2) This list consists of major LG subsidiary companies at the end of 2020.

LG Corp. Capital Allocation Plan

Shareholder Return

Dividend Policy⁽¹⁾

- LG Corp's dividend policy is to pay out more than 50% of net income (excluding non-recurring income and on a standalone basis), which is within the range of the company's dividend income

Growth Investment

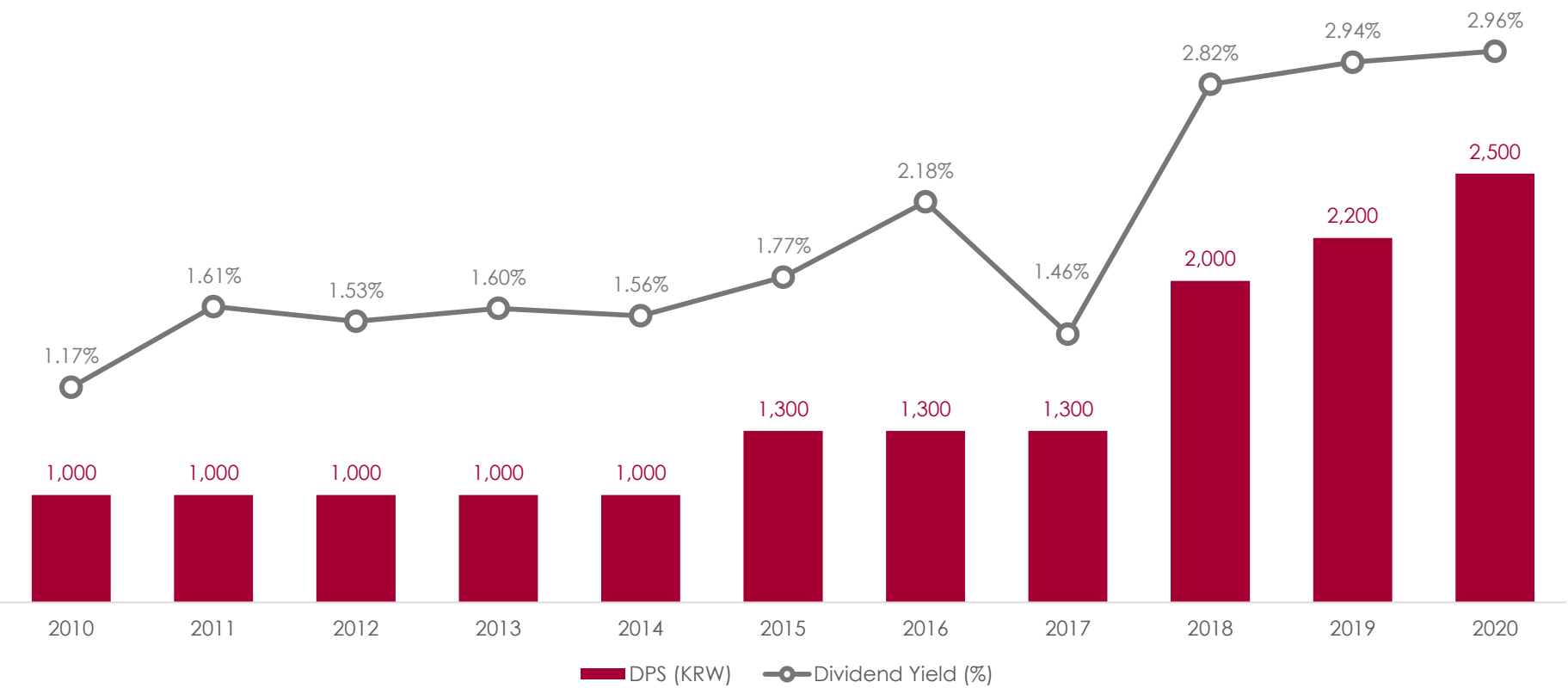
- Investment in high growth businesses within the same verticals to enhance LG's value chain
- Seeking organic/inorganic growth through investments and M&A

Notes:
1. As announced by LG Corp in a public disclosure on February 13, 2020

LG Corp. Capital Allocation Plan – Shareholder Return

Compelling shareholder return in the form of dividends has been LG Corp’s priority and will continue to be the primary focus

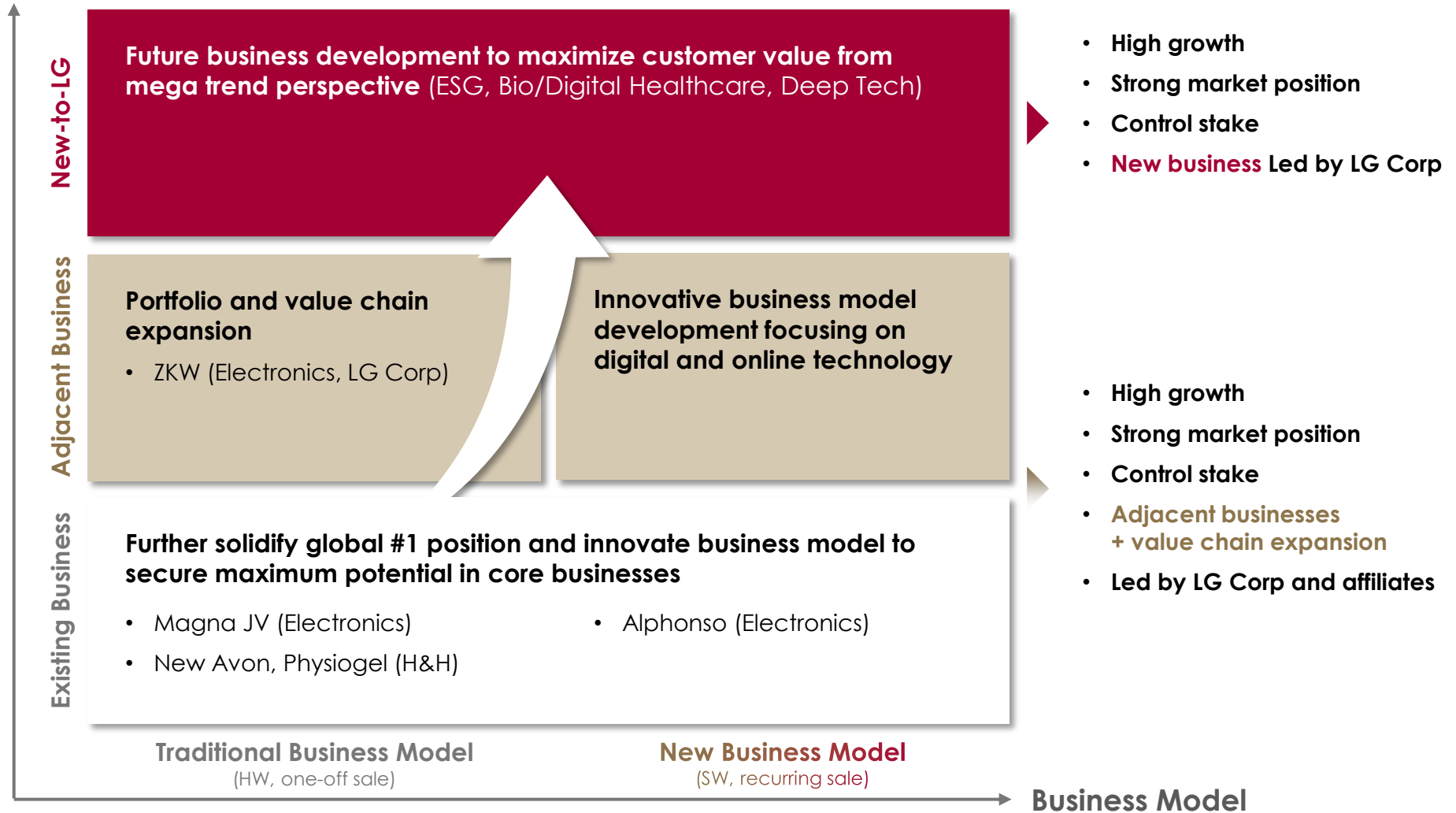
LG Corp. Historical Dividend Per Share and Dividend Yield Trend⁽¹⁾



Notes:
1. Dividend per share and dividend yield for common shares

LG Corp. Capital Allocation Plan – Growth Investment

Business Area

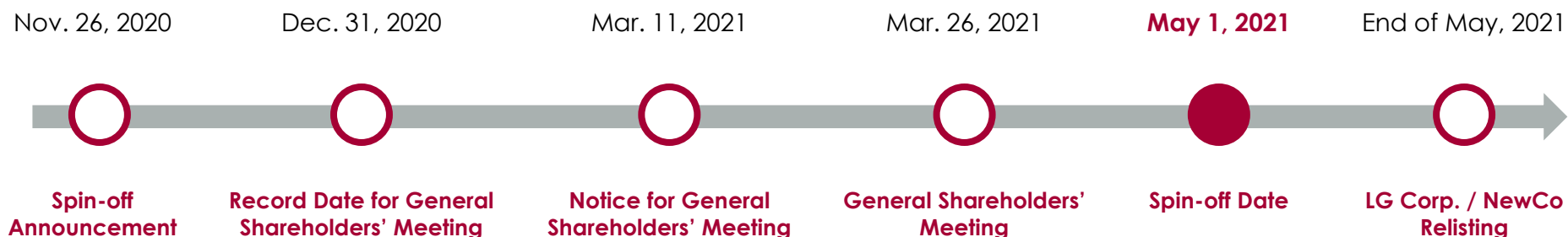




Appendix A: Spin-Off Details

Spin-off Timeline and Key Terms

Spin-off Timeline



Key Terms

Entity	Company	Major Subsidiaries	Spin-Off Ratio	Capital	Face Value	Total Shares
SurvivingCo	LG Corp.	<ul style="list-style-type: none"> • LG Electronics • LG Chem • LG Uplus 	0.9115879	KRW 801.6 BN	KRW 5,000	Common: 157,300,993 Preferred: 3,021,620
NewCo	LG NewCo ⁽¹⁾	<ul style="list-style-type: none"> • International • Pantos • Silicon Works • Hausys • MMA 	0.0884121	KRW 77.8 BN	KRW 1,000	Common: 76,280,690 Preferred: 1,465,285

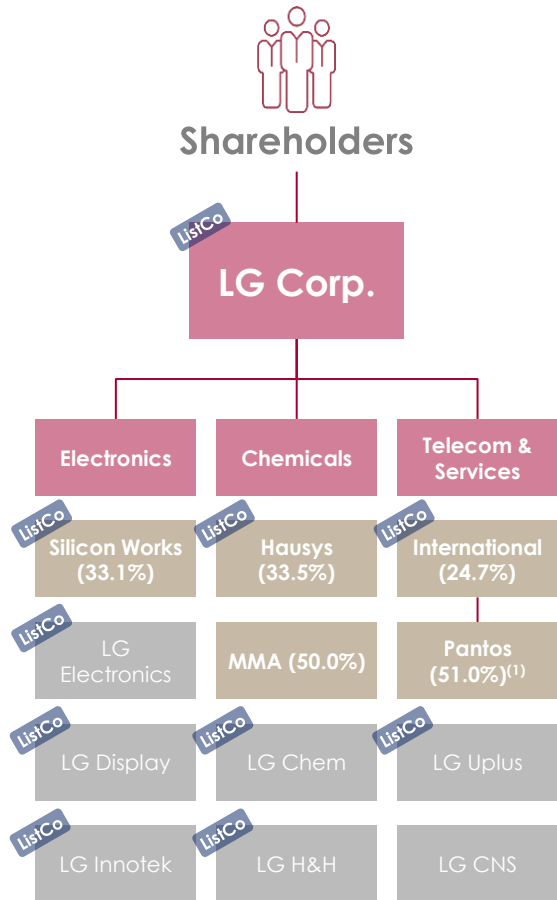
Notes:
1. Tentative

Spin-off Structure

After the Spin-off, SurvivingCo and NewCo will each hold shares in companies from various industries, and will be able to focus and specialize in their respective areas of expertise

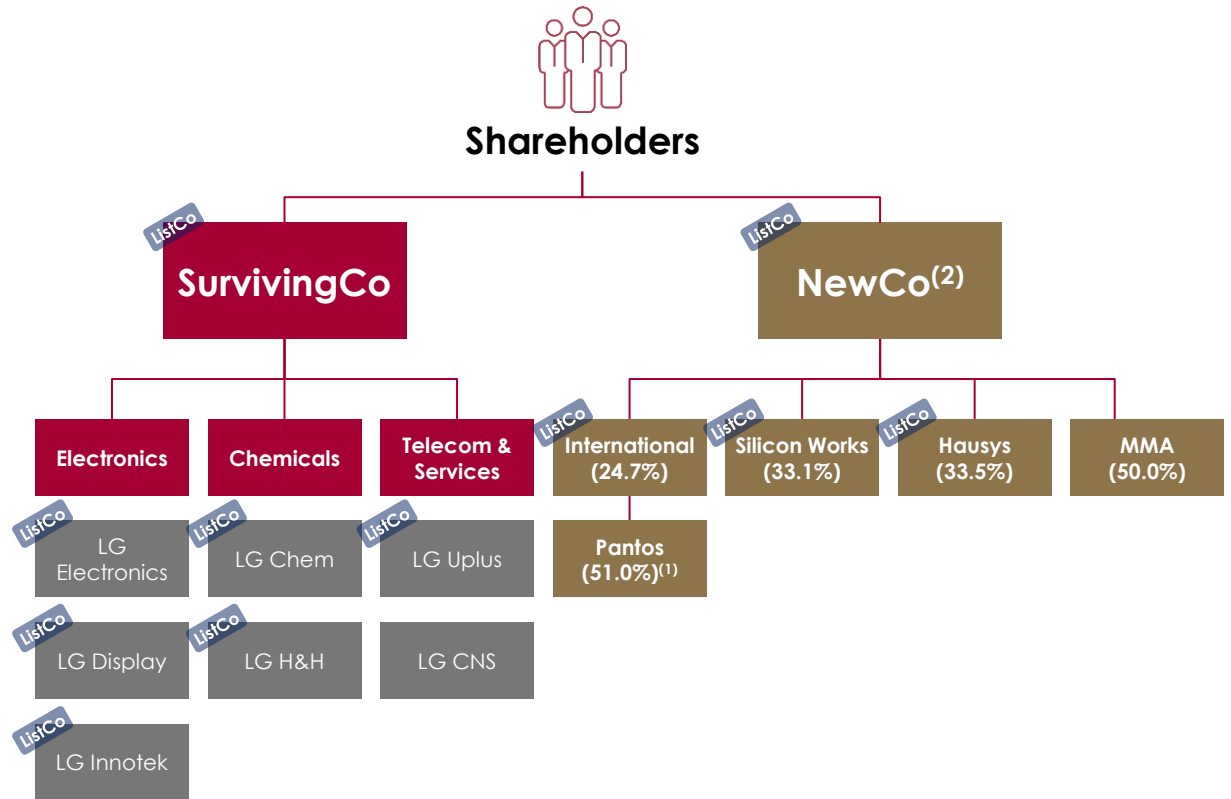
Before Spin-off

Shareholdings based on common stocks



After Spin-off

Shareholdings based on common stocks



Notes: Shareholding illustration of key subsidiaries and affiliates

1. Shares owned by International

2. Tentative

Strategic Rationale for Spin-off



1

Portfolio Optimization Based on Business Characteristics

- Segregation of businesses sharing similar traits to enhance management efficiency and to adopt tailored strategies to maximize value potential



2

Value Uplift through Portfolio Adjustment

- By focusing and specializing in areas of expertise, we expect to obtain unattained value and reach full growth potential



3

Partnership Post Spin-off

- Spun-off entities can unlock new business initiatives under independent management⁽¹⁾, while continuing its partnership

Notes:
1. Independent from LG Corp

1 Portfolio Optimization Based on Business Characteristics

The spin-off is expected to enhance shareholder value by fostering companies with high growth potential through independent⁽¹⁾ and responsible management



Notes:
1. Independent from LG Corp

1 Portfolio Optimization Based on Business Characteristics (Cont'd)

Segregation of businesses sharing similar traits to enhance management efficiency and to adopt tailored strategies to maximize value potential

SurvivingCo



Electronics



Chemicals



Telecom & Services

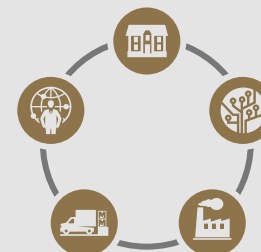
- **Capital intensive** businesses requiring stable long-term investments and resource allocation
- **Global top tier** businesses with proven competitiveness and brand awareness
- **Stable cash flow** generation and huge upside potential from **new technology** development (AI, Big Data, 5G, Electric Vehicle)

NewCo

Hausys

No. 1 construction materials in Korea

International
47 global networks in 21 countries



Silicon Works
Global top 3 display driver IC supplier

Pantos
Largest Freight Forwarder in Korea, Global Top 6 in International Ocean Freight

MMA
Addresses 95% of PMMA demand for domestic car taillight

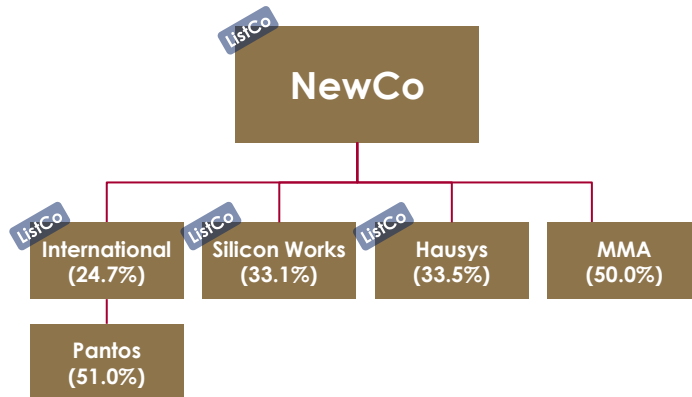
- Relatively smaller scale businesses with ample **growth potential** to be unlocked
- Large room for business **diversification** and **global expansion**
- Underdogs to thrive upon implementation of **streamlined decision making** process under independent management⁽¹⁾

Notes:
1. Independent from LG Corp

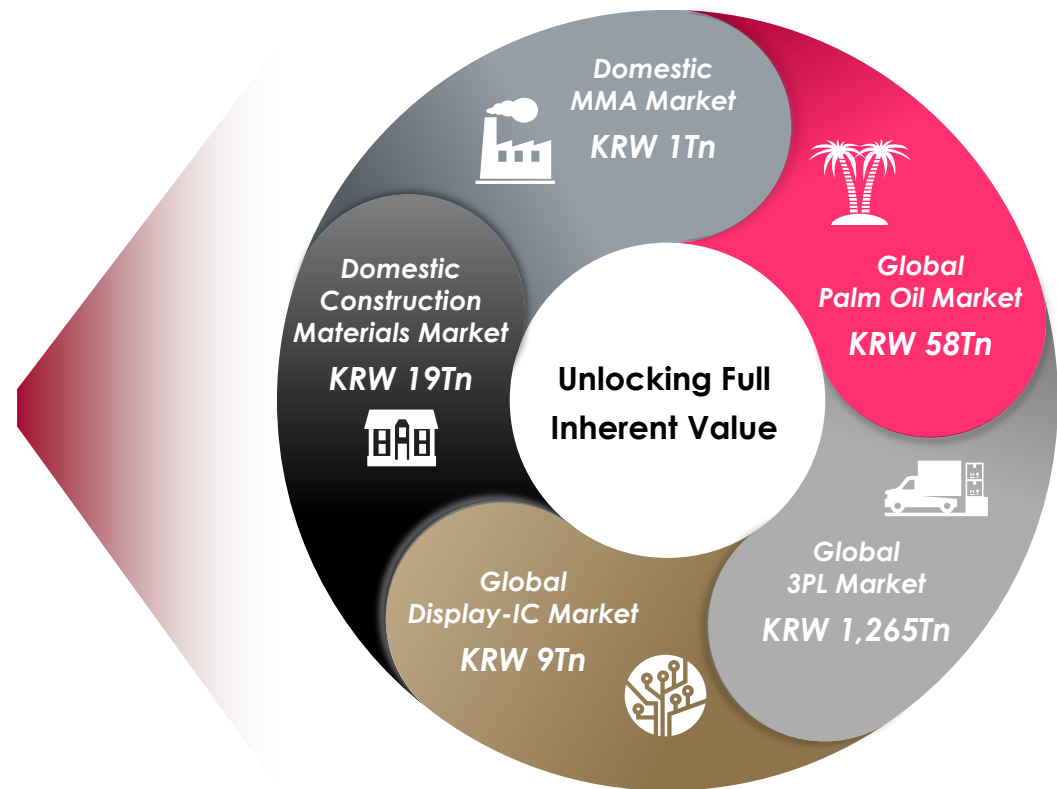
② Value Uplift through Portfolio Adjustment

By focusing and specializing in areas of expertise, we expect to obtain unattained value and reach full growth potential

NewCo Holding Structure



Huge Addressable Market⁽¹⁾ for NewCo Businesses



Notes:

1. Forecasted market size for 2025 except for domestic MMA market, which is based on the current market. Converted from USD with foreign exchange rate of 1 USD = 1,114.6 KRW (As of January 29, 2021, Seoul Money Brokerage Services)

3 Partnership Post Spin-off

Spun-off entities can unlock new business initiatives under independent management⁽¹⁾, while continuing its partnership

Surviving HoldCo

Needs

- Stable supply of quality raw materials and tailored services
- Business partner with deep understanding and strong capability to deliver



**Merit-based continuation of
business cooperation and
relationship post spin-off**

NewCo

Needs

- Large captive volume to sustain foundational scale of business
- Global partner to develop new market inroads for expansion

Notes:
1. Independent from LG Corp

NewCo – Post Spin-off Strategies

Supported by its nimble and efficient governance structure, maximized growth potential and robust business portfolio, NewCo will be positioned to generate strong performance from early on

Sustainable Growth

Enhanced Profitability



High Growth Potential of NewCo Companies

- **Silicon Works:** Expand current narrow product offering into other chips
- **Pantos:** Providing end to end total logistics services through expansion of aviation and W&D business
- **Hausys:** Focus on high-margin products such as interior building materials



A Robust Portfolio of Healthy Assets for NewCo

- **MMA:** Cash cow with high margins
- **Silicon Works / Pantos:** Drive future growth
- **Hausys:** Cooperation with LG Electronics / LG Uplus to cover the smart home market
- **International:** Enable business expansion overseas, mainly in Southeast Asia

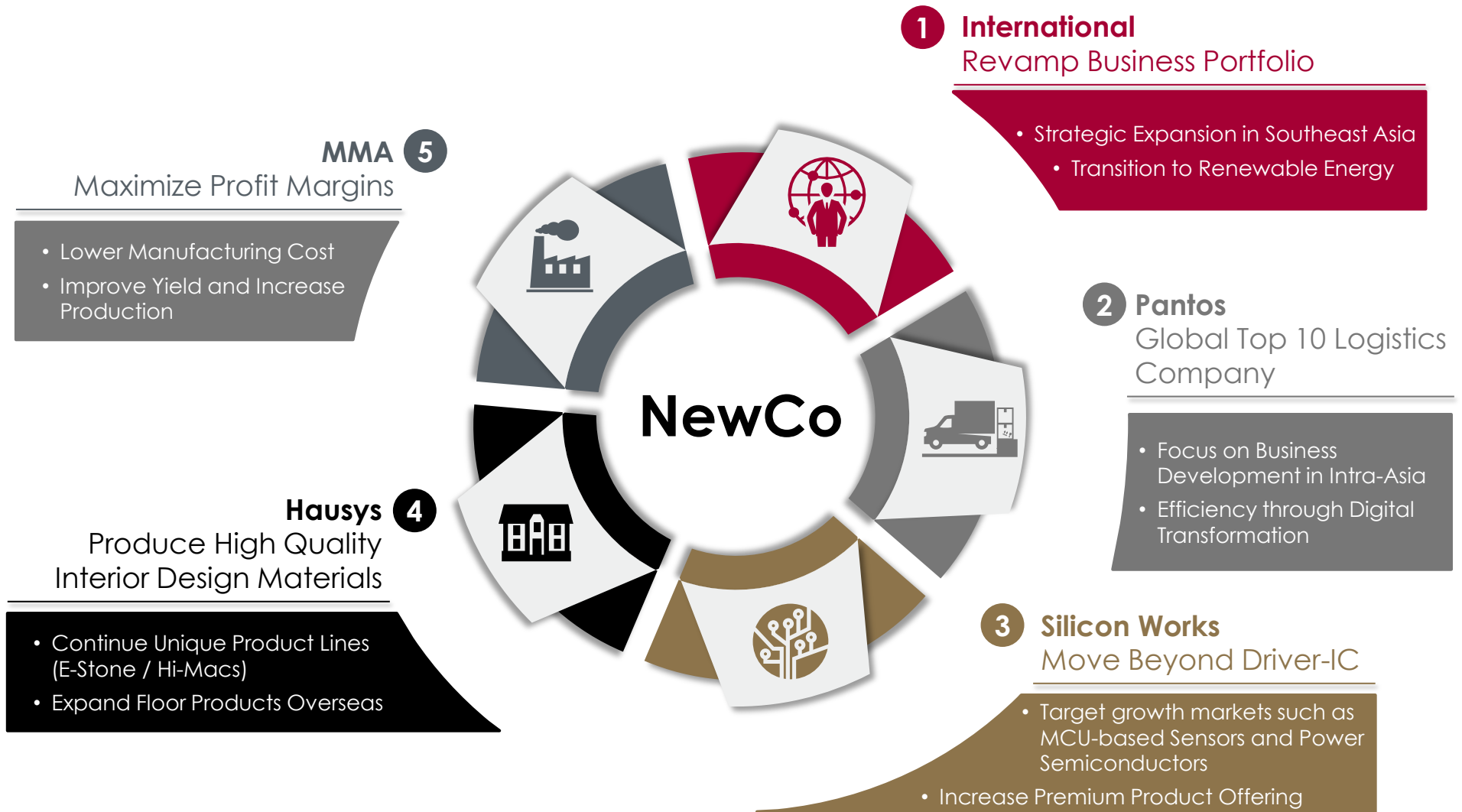


Opportunity to Unlock Full Potential through Change in Corporate Governance

- No relative disadvantage compared to LG Corp's core businesses
- Focused and nimble decision making

NewCo – Post Spin-off Strategies (Cont'd)

After the spin-off, NewCo companies will individually pursue bespoke strategies in order to achieve growth, profitability, and a diversified product portfolio





Appendix B: NewCo Companies

1 NewCo Companies – International

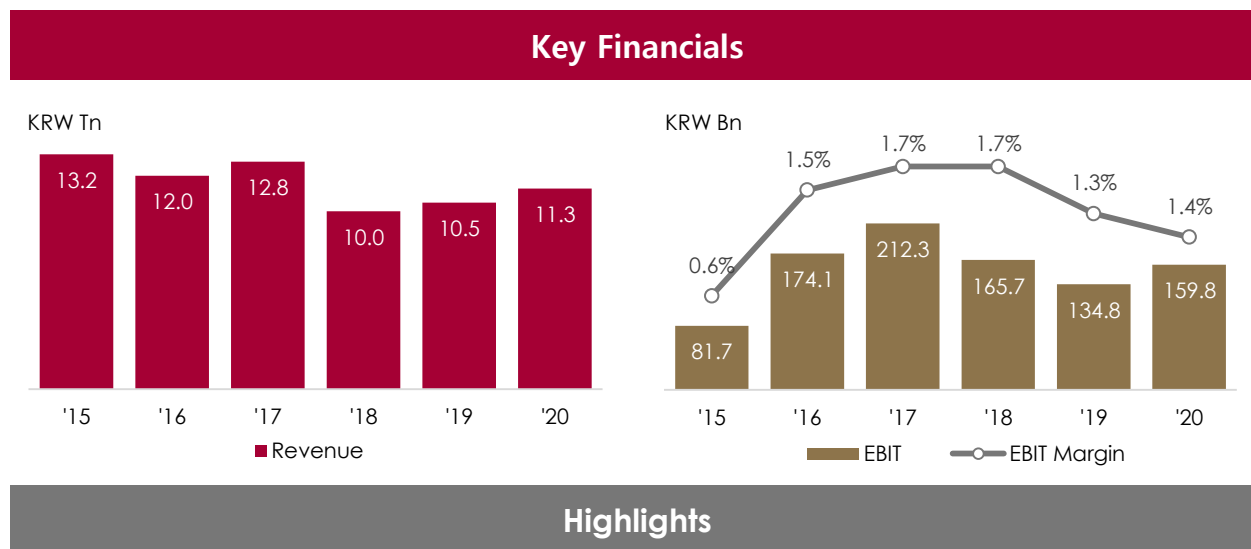
International is a trading company with a strong logistics unit and a visible presence overseas




International

Business Overview

- International is a global trading company that focuses on energy, industrials, and various logistics services
- The company has recently begun business development in growth sectors such as electric vehicle (EV) batteries and ecofriendly products




Highlights




21

Countries of Operation




67

Years in Business




Diversified Portfolio⁽¹⁾

Energy	12%
Industrials	46%
Logistics	42%



Just In Time Services



Efficient Logistics with Financing Services

Source: Company Filings
 Notes:
 1. As percentages of total revenue

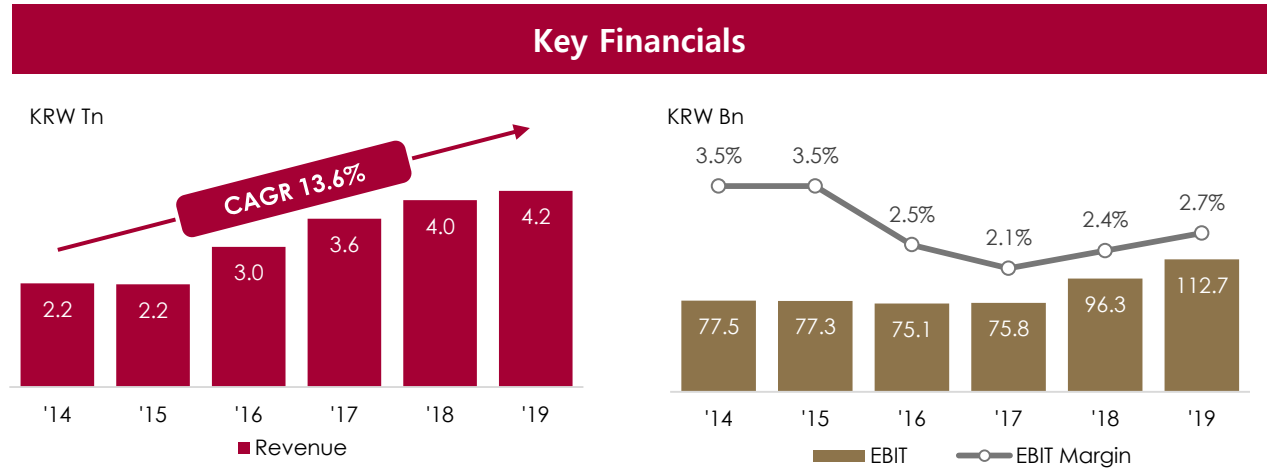
1 NewCo Companies – International (cont'd)



Rise to the top in existing businesses and strive towards regional and industry expansion

2 NewCo Companies – Pantos

Based on the global 6th largest shipping business, providing end to end total logistics services through expansion of aviation and W&D business.



2 NewCo Companies – Pantos (Cont'd)



Achieve

Digital Transformation

- Increase efficiency and profitability
- Automation of logistics



Maintain

Relationship with LG

- Synergy with LG companies
- Retain and diversify clientele



Aim

Higher Customer Loyalty

- Provide tailored / differentiated services
- End-to-End visibility with high-quality services



New

Full Potential Growth

- Create online platform business
- Expand E-Commerce logistics such as fulfillment services



Pantos

Maximize logistics capabilities by expansion and lead the **digital logistics** market

3 NewCo Companies – Silicon Works



Silicon Works is a global top-tier fabless semiconductor company specializing in display drivers



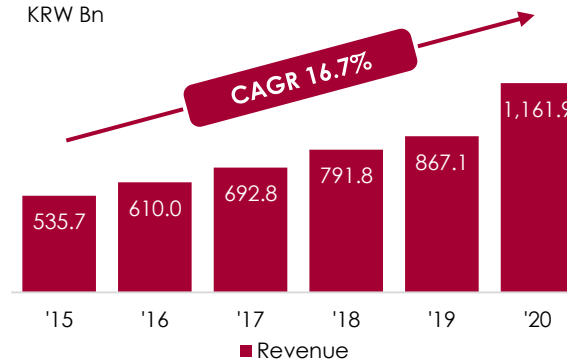
Silicon Works

Business Overview

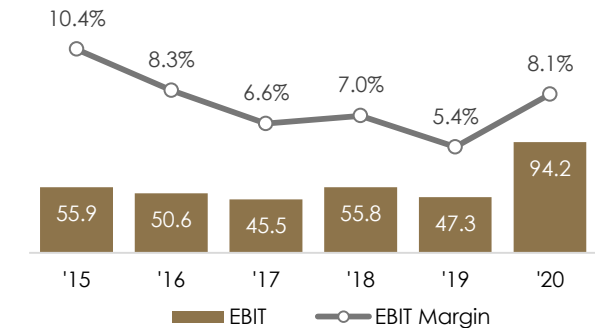
- Silicon Works is a fabless semiconductor company that focuses mainly on integrated chips used in display products
- The company places a strong emphasis on R&D, preparing for the future of Internet of Things (IoT)

Key Financials

KRW Bn



KRW Bn



Highlights



Top Tier Technology

14th

Omdia Fabless Ranking
(at the end of 3Q 20)



Market Position

~90%

OLED TV Panel Driver IC
to LG Display



Strong Intellectual Property

400+

Patents



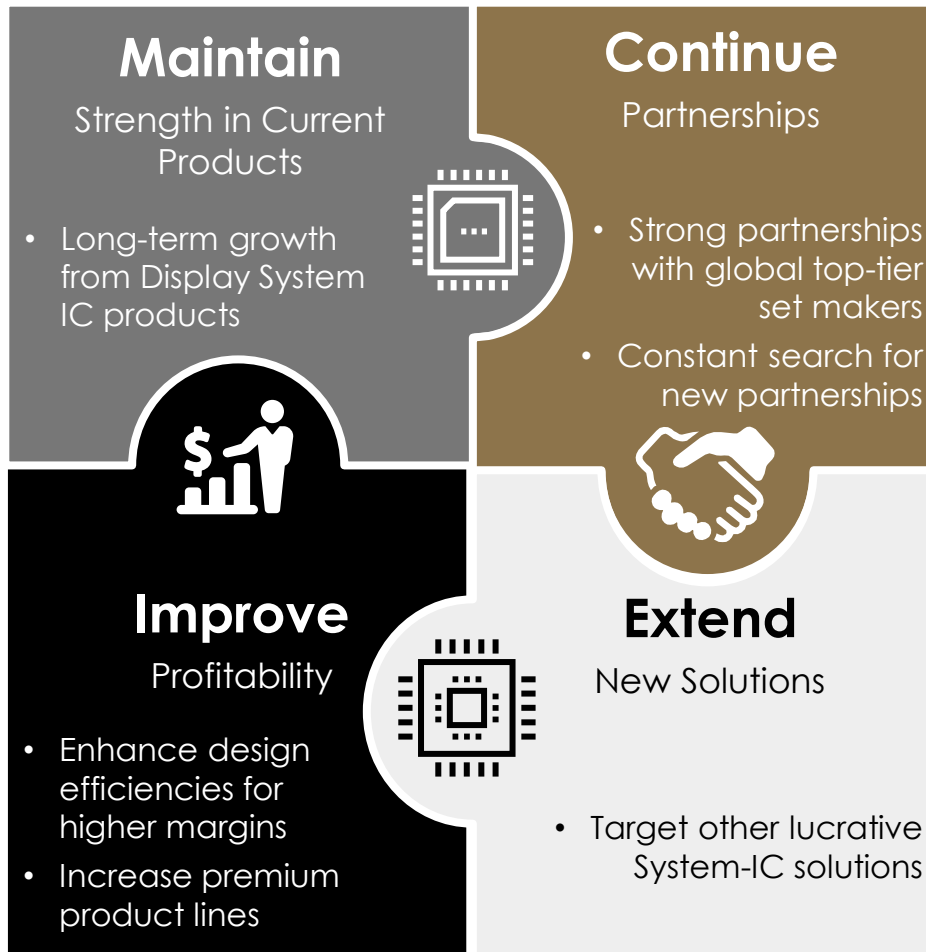
Industry Experience

21

Years in Business

Source: Company Filings, Omdia

3 NewCo Companies – Silicon Works (Cont'd)



Expand into **high-value chips** while maintaining a **stable cash flow** from display drivers

4 NewCo Companies – Hausys



Hausys is a company specializing in the production of construction materials, industrial film, and automotive materials and components

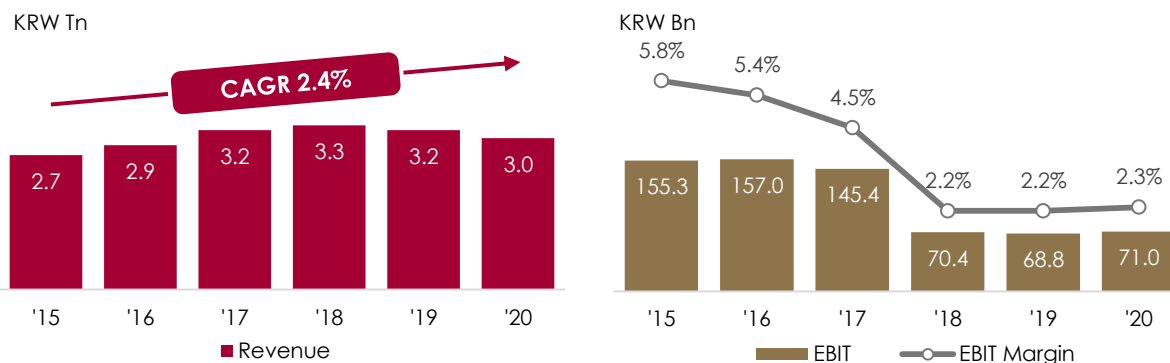


Hausys

Business Overview

- Hausys manufactures various interior design and construction materials, and has a strong presence globally
- The company is striving to increase its sales overseas as well as increase the production of high-value materials

Key Financials



Highlights



Global Network

12

Countries of Operation



Global Team

4,484

Employees Worldwide



Room for Overseas Expansion

29%

Share of Overseas Revenue



Diversified Portfolio⁽¹⁾

Construction Materials **75%**

Automotive / Industrial Film **25%**

Source: Company Filings
Notes:
1. As percentages of total revenue

4 NewCo Companies – Hausys (Cont'd)



Expand

Business

- Insulation materials in competitive markets
- Interior materials in domestic B2C market
- Commence business in overseas market



Hausys



Improve

Profitability

- Improve margins on domestic sales by expanding business into premium/high-value product lines
- Increase variety of vendors aside from LG to improve cost efficiency



New

Customized Design

- Development of customized products and designs to increase market share of bathroom and kitchen sector

Become a cost-efficient and high quality interior materials manufacturer



Continue

Product Differentiation

- Unique patterns in surface material such as E-Stone and Hi-Macs a strong selling point to customers

5 NewCo Companies – MMA



MMA is a chemical company that specializes in methyl methacrylate (MMA) and poly methyl methacrylate (PMMA) products



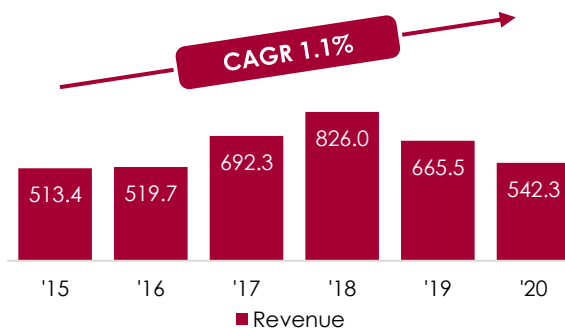
MMA

Business Overview

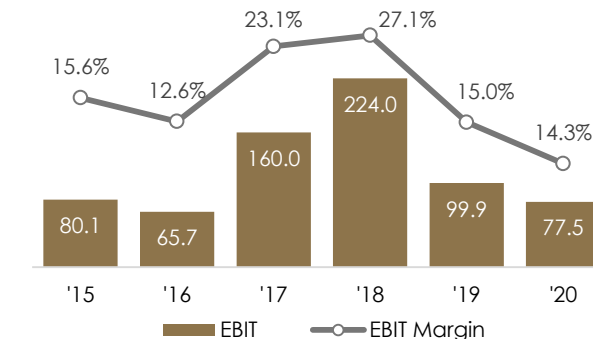
- MMA is a chemical company that focuses on methyl methacrylate (MMA) and poly methyl methacrylate (PMMA) products
- LG Corp established MMA as a joint venture with Sumitomo Chemical and Nippon Shokubai, two leading Japanese chemical companies. Today, it is a valued supplier to many domestic corporations

Key Financials

KRW Bn



KRW Bn



Highlights



Top Tier Technology

1st

To localize MMA in Korea



Mass Production

380,000

Tons of annual MMA and PMMA production



Global Reach

40

Destination countries

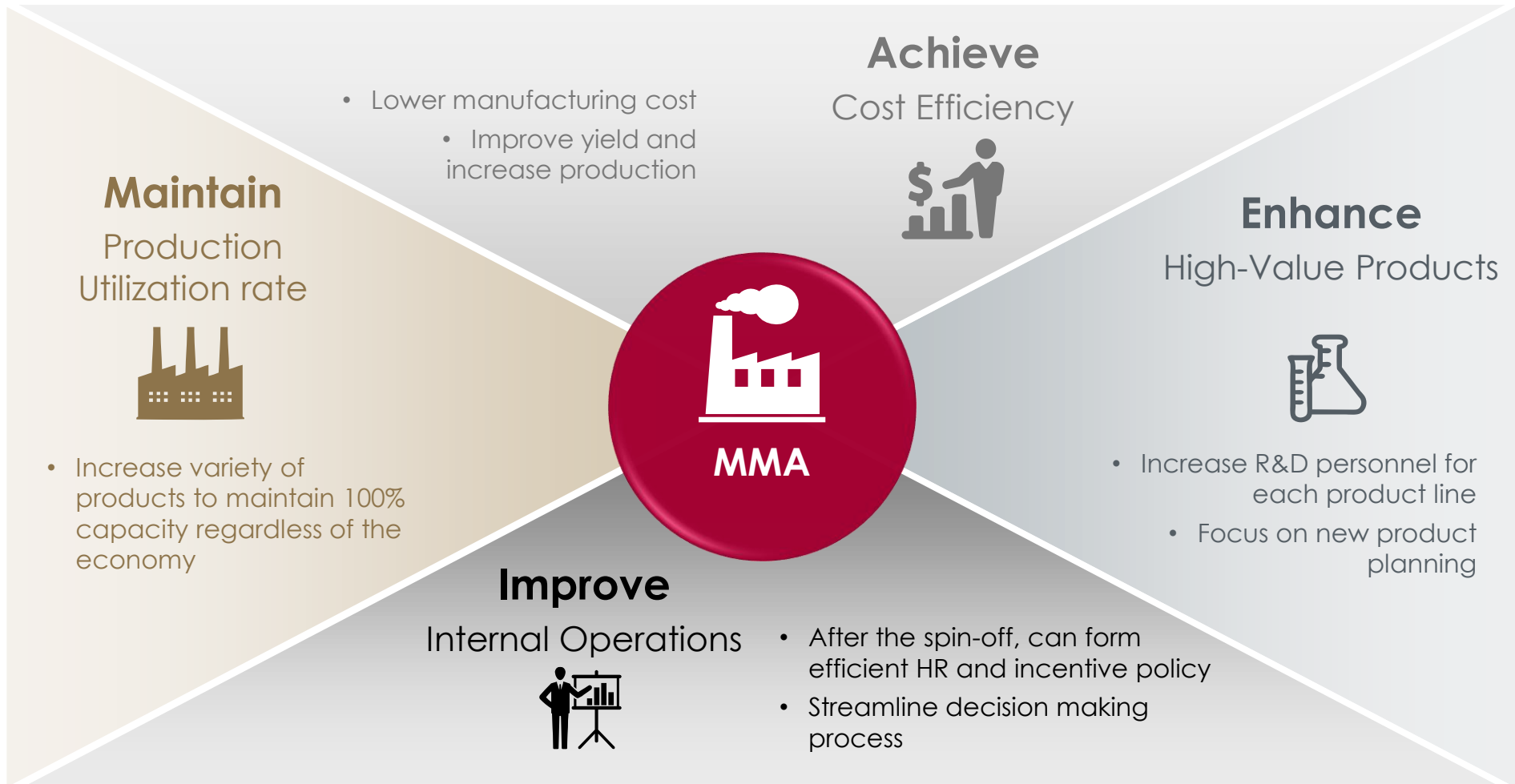


Strong Market Power

95%

Market share in domestic car taillights

5 NewCo Companies – MMA (Cont'd)



Become a **world-class MMA producer** supplying **high value added products** to a **diversified clientele** of global brands

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